MEETING NOTICE
AND
AGENDA

SEISMIC RETROFIT FINANCE COMMITTEE

Seismic Retrofit Bond Act of 1996

State Treasurer's Office, Executive Conference Room (Room 110)
915 Capitol Mall
Sacramento, California
November 17, 2004
10:00 AM
(or upon adjournment of the Pooled Money Investment Board meeting)

1. Call to Order

2. Roll Call:

   Phillip Angelides, State Treasurer
   Steve Westly, State Controller
   Michael Genest, Interim, Director of Finance
   Sunne Wright McPeak, Secretary of the Business, Transportation, and Housing Agency

3. Approval of minutes of the January 28, 2002 Committee meeting.

4. Consideration of Resolution XV, under the Seismic Retrofit Bond Act of 1996, Amending and readopting the provisions of Resolution XII to the extent of not to exceed $209,645,000, representing the remaining principal amount under Resolution XII which authorized the issuance of up to $448 million of State of California Seismic Retrofit Bonds or Commercial Paper Notes (including provisions authorizing the Agency to obtain Loans from the Pooled Money Investment Account or the General Fund).

5. Consideration of Resolution XVI under the Seismic Retrofit Bond Act of 1996, authorizing the issuance of up to $209,645,000 of State of California Seismic Retrofit Refunding Bonds.

6. Public Comment.

7. Adjournment.

The Seismic Retrofit Finance Committee complies with the Americans with Disabilities Act (ADA) by ensuring that the meeting facilities are accessible to persons with disabilities, and providing this notice and information given to the member of the Seismic Retrofit Finance Committee in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact the Committee Secretary no later than five calendar days before the meeting at (916) 653-2579 and (916) 654-9922 for TDD services.

Questions or requests for additional information prior to the committee meeting may be referred to Sheila Douglas at (916) 653-2579 or in writing at the California Department of Transportation, Division of Budgets, 1120 N Street, MS 24, Sacramento, California 95814 This meeting agenda is also available via our office website at www.dot.ca.gov.