MEETING NOTICE
AND
AGENDA

TRANSPORTATION IMPROVEMENT FINANCE COMMITTEE

Clean Air and Transportation Improvement Bond Act of 1990

State Treasurer's Office, Executive Conference Room (Room 110)
915 Capitol Mall
Sacramento, California
November 17, 2004
10:00 AM
(or upon adjournment of the Pooled Money Investment Board meeting)

1. Call to Order

2. Roll Call:

   Philip Angelides, State Treasurer
   Steve Westly, State Controller
   Michael Genest, Interim, Director of Finance

3. Approval of minutes of the January 28, 2002 Committee meeting.

4. Consideration of Resolution XXXIII under the Clean Air and Transportation Improvement Bond Act of 1990, (I) Amending and readopting the provisions of Resolution XXX to the extent of not to exceed $193,205,000, representing the remaining principal amount under Resolution XXX which authorized the issuance of up to $315.3 million of State of California Clean Air and Transportation Improvement Bonds or Commercial Paper Notes, and (II) Authorizing the issuance of up to an additional $25,295,000 in State of California Clean Air and Transportation Improvement Bonds or Commercial Paper Notes for a total principal issuance of up to $218,500,000 of State of California Clean Air and Transportation Improvement Bonds or Commercial Paper Notes (including provisions authorizing the Agency to obtain Loans from the Pooled Money Investment Account or the General Fund).

5. Consideration of Resolution XXXIV under the Clean Air and Transportation Improvement Act of 1990, authorizing the issuance of up to $218,500,000 of State of California Clean Air and Transportation Improvement Refunding Bonds

6. Public comment.

7. Adjournment.

Questions or requests for additional information prior to the committee meeting may be referred to Sheila Douglas at (916) 653-2579 or in writing at the California Department of Transportation, Division of Budgets, 1120 N Street, MS 24,

Sacramento, California 95814. This meeting agenda is also available via our office website at www.dot.ca.gov.