

Memorandum

To: CHAIR AND COMMISSIONERS

CTC Meeting: September 28-29, 2005

Reference No.: 4.8
Information Item

From: CINDY McKIM
Chief Financial Officer

Prepared by: Karla Sutliff
Division Chief
Project Management

Ref: **REPORT ON INVESTMENT TO STATE HIGHWAY SYSTEM BY OUTSIDE FUNDING SOURCES**

SUMMARY

The attached summary (Attachment 1) provides information on local funding provided for projects on the State Transportation System. Included are projects that are 100% locally-funded and those projects in the State Transportation Improvement Program (STIP) and State Highway Operation Protection Program (SHOPP) that are partially funded with local funds. The summary shows funding from Sales Tax Measures separate from other local funds. Attachment 2 is a comparison of previously reported fiscal year data to current year data, and Attachment 3 identifies those specific projects, by category, where the local contribution exceeds \$20 million.

Also as requested by the California Transportation Commission (Commission), Attachment 4 Identifies those agencies with existing local sales tax measures In California, as well as Information on Traffic Impact fees.

BACKGROUND

CTC Resolution G-96-17 adopted July 11, 1996, requires the Department of Transportation (Department) to provide the Commission with a funding summary of projects on the State Transportation System financed by other agencies on the State Transportation System financed by other agencies during the previous year. The Department should also include a list of those projects where the local contribution exceeds \$20 million.

Attachments

LOCAL FUNDING FOR STATE TRANSPORTATION PROJECTS

(Includes 100% Locally-Funded and Local Contribution to Projects in the STIP and SHOPP)
(x1000)

2004/05 FY DATA

SALES TAX MEASURE FUNDING: COUNTY	PROPOSED FISCAL YEAR OF CONSTRUCTION				TOTAL
	2004-05	2005-06	2006-07	After 2006-07	
Alameda	\$19,257	\$0	\$42,000	\$76,610	\$137,867
Contra Costa	\$3,655	\$0	\$0	\$0	\$3,655
Fresno	\$0	\$11,700	\$36,840	\$2,800	\$51,340
Los Angeles	\$44,297	\$17,180	\$18,300	\$4,354	\$84,131
Marin	\$0	\$0	\$0	\$15,000	\$15,000
Orange	\$0	\$378,664	\$1,300	\$4,044,200	\$4,424,164
Riverside	\$2,336	\$32,875	\$18,397	\$210,146	\$263,754
Sacramento	\$0	\$0	\$0	\$899,400	\$899,400
San Bernardino	\$25,628	\$6,609	\$27,382	\$242,216	\$301,835
San Diego	\$20,084	\$99,107	\$73,795	\$16,720	\$209,706
San Francisco	\$0	\$0	\$0	\$0	\$0
San Joaquin	\$4,575	\$0	\$0	\$0	\$4,575
San Mateo	\$38,280	\$12,770	\$41,780	\$66,458	\$159,288
Santa Barbara	\$0	\$3,100	\$2,354	\$7,253	\$12,707
Santa Clara	\$36,115	\$0	\$50,400	\$1,700	\$88,215
Sonoma	\$0	\$0	\$0	\$1,001	\$1,001
SUBTOTAL MEASURE FUNDS	\$194,227	\$562,005	\$312,548	\$5,587,858	\$6,656,638
MEASURE FUNDS	\$194,227	\$562,005	\$312,548	\$5,587,858	\$6,656,638
OTHER LOCAL AGENCY FUNDS	\$332,601	\$791,034	\$467,125	\$2,188,630	\$3,779,390
OTHER LOCAL AGENCY FUNDS, RM1	\$50,090	\$26,735	\$104,963	\$1,000	\$182,788
OTHER LOCAL AGENCY FUNDS, RM2	\$0	\$58,500	\$0	\$218,077	\$276,577
ORANGE COUNTY TOLL ROADS	\$0	\$0	\$0	\$810,500	\$810,500
PRIVATIZATION TOLL ROADS	\$99,700	\$124,200	\$37,210	\$0	\$261,110
TOTAL LOCAL FUNDS	\$676,618	\$1,562,474	\$921,846	\$8,806,065	\$11,967,003

	Comparison of previously reported FY data to current FY data					
	<u>2003-04</u>	<u>2004-05</u>	<u>2005-06</u>	<u>After 2005-06</u>	<u>TOTAL</u>	
03/04 versus 04/05						
MEASURE FUNDS	NA	(\$245,746)	\$290,180	NA	\$44,434	
OTHER LOCAL AGENCY FUNDS	NA	(\$210,317)	\$161,424	NA	(\$48,893)	
OTHER LOCAL AGENCY FUNDS, RM1	NA	\$8,549	(\$143,001)	NA	(\$134,452)	
OTHER LOCAL AGENCY FUNDS, RM2	NA	\$0	\$0	NA		
ORANGE COUNTY TOLL ROADS	NA	\$0	\$0	NA	\$0	
PRIVATIZATION TOLL ROADS	NA	\$0	\$0	NA	\$0	
TOTAL LOCAL FUNDS		(\$447,514)	\$308,603	NA	(\$138,911)	
PREVIOUS SUBMITTAL						
	2003/2004 FY DATA					
2003/2004 FY DATA	PROPOSED FISCAL YEAR OF CONSTRUCTION					
	<u>2003-04</u>	<u>2004-05</u>	<u>2005-06</u>	<u>After 2005-06</u>	<u>TOTAL</u>	
MEASURE FUNDS	\$104,410	\$439,973	\$271,825	\$726,719	\$1,542,927	
OTHER LOCAL AGENCY FUNDS	\$192,399	\$542,917	\$629,610	\$815,901	\$2,180,827	
OTHER LOCAL AGENCY FUNDS, RM1	\$17,680	\$41,541	\$169,736	\$0	\$228,957	
OTHER LOCAL AGENCY FUNDS, RM2	\$0	\$0	\$58,500	\$241,904	\$300,404	
ORANGE COUNTY TOLL ROADS	\$0	\$0	\$0	\$800,000	\$800,000	
PRIVATIZATION TOLL ROADS	\$121,500	\$99,700	\$124,200	\$37,210	\$382,610	
TOTAL LOCAL FUNDS	\$435,989	\$1,124,131	\$1,253,871	\$2,621,734	\$5,435,725	
CURRENT FY	2004/2005 FY DATA					
2004/2005 FY	PROPOSED FISCAL YEAR OF CONSTRUCTION					
		<u>2004-05</u>	<u>2005-06</u>	<u>2006-07</u>	<u>After 2006-07</u>	<u>TOTAL</u>
MEASURE FUNDS		\$194,227	\$562,005	\$312,548	\$5,587,858	\$6,656,638
OTHER LOCAL AGENCY FUNDS		\$332,601	\$791,034	\$467,125	\$2,188,630	\$3,779,390
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ORANGE COUNTY TOLL ROADS		\$0	\$0	\$0	\$810,500	\$810,500
PRIVATIZATION TOLL ROADS		\$99,700	\$124,200	\$37,210	\$0	\$261,110
TOTAL LOCAL FUNDS		\$676,618	\$1,562,474	\$921,846	\$8,806,065	\$11,967,003

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**MEASURE PROJECTS
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2004-05	2005-06	2006-07	After 2006-07
GRAND TOTAL							\$110,261	\$501,111	\$209,389	\$5,456,500
<u>Alameda County</u>										
	4 ALA-84	6.9-10.8	233030	0081D	IN ALAMEDA COUNTY IN FREMONT, UNION CITY AND HAYWARI	CONSTRUCT 4 LANE HIGHWAY				\$52,710
	4 ALA-262	0-0.5	2332C1		IN ALAMEDA COUNTY ON ROUTE 262 FROM I-880 TO WARM SP	UPPR,WIDENING OF ROUTE 262,AND COMP			\$21,000	
	4 ALA-680	0-11.5	2A4700			PILOT HOT LANE ON SOUTHBOUND I-680			\$21,000	
TOTAL							\$0	\$0	\$42,000	\$52,710
<u>Fresno County</u>										
06	Fre 180	53.4 / R55	342331	0089C	IN AND NEAR FRESNO FROM 0.3 KM WEST of BRAWLEY	4F TO 6F ON NEW ALIGNMENT		\$11,700	\$36,840	\$2,800
TOTAL							\$0	\$11,700	\$36,840	\$2,800
<u>Los Angeles County</u>										
07	LA-101	0.4/0.9	1199U1	0567P	Los Angeles - Center Street to Los Angeles Street	realign freeway and ramp (SB)	\$24,099			
07	LA-5	55.7R/56.8	19320	2271	Near Santa Clarita From 0.2 Mile North of North	Modify Interchange and ramps		\$14,400	\$9,600	
TOTAL							\$24,099	\$14,400	\$9,600	\$0
<u>Orange County</u>										
12	ORA - 405	006.8 - 007	00542	4999A	AT VON KARMAN AVE OC	CONST HOV DROP RAMPS				\$21,900
12	ORA - 22	000.9 - 011	07161	2868A	IN GGR WTM & SA ORANGE FROM I-405 TO SR 55	CONSTRUCT HOV LANES		\$271,204		
12	ORA - 5	042.1- 044	10167	0978T	IN BUENA PARK FROM NORTH OF SE 39 (BEACH BLVD) TO N OI	RECONSTRUCT AND WIDEN FREEWAY		\$104,560		
12	ORA-57	004.0-010	0H090	3676	SR-57 EXTENSION FROM SR-22 TO I-405	MAJOR INVESTMENT STUDIES (MIS) O/S				\$2,000,000
12	ORA-405	010.3-024	0H100	5028A	FR SR-73/I-405 INTERCHANGE TO I-605/405 IC	MAJOR INVESTMENT STUDIES (MIS) O/S				\$2,000,000
TOTAL							\$0	\$375,764	\$0	\$4,021,900

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**MEASURE PROJECTS
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED				
							2004-05	2005-06	2006-07	After 2006-07	
<u>Riverside County</u>											
8	Riv-10	44.5/45.9	0F120K		In Palm Desert, Monterey Ave IC to Cook St IC	Construct new IC at Portolo Ave					\$58,016
8	Riv-15	R0.0/R8.7	0F160K		SD Co Ln to 15/215 Sep on I-15 & 15/215 Sep to Rte 74 on I-	Add 4 MF & 2 HOV Lanes					\$101,000
8	Riv-91	13.6/14.5	203200	84	Van Buren Blvd in Riverside	Reconstruct IC and widen Cherry Ave.					\$22,300
8	Riv-91	11.5/12.1	328401	82D	In Riverside btwn Magnolia Ave & Tyler St	Reconstruct ramps & widen Sierra Ave		\$20,086			
TOTAL						Riverside County Total	\$0	\$20,086	\$0		\$181,316
<u>Sacramento County</u>											
03	Sac - 5	8.2/22.0	3C000	HB5	Sacramento	Construct HOV lanes on I-5 from Hood Franklin					\$130,000
03	Sac - 5	26.7/27.0	2C990	HE11	Sacramento	I-5/I-80 Interchange Modifications					\$200,000
03	Sac - 80	m0.0/m10.1	37970	HB5	Sacramento	Construct HOV lanes on I-80 from Lonview to					\$125,000
03	Sac-50	10.9/r012.2	44161	HB5	Sacramento	Construct HOV lanes from the 9th Street					\$100,000
03	Sac-5/50				Sacramento	5/50 IC Modification					\$300,000
03	Sac-50	20.3	36970		Sacramento	Const. new IC at Oak Avenue Parkway					\$30,000
TOTAL						Sacramento County Total	\$0	\$0	\$0		\$885,000
<u>San Bernardino County</u>											
8	SBd-10	12.5/13.8	468000	137K	In Fontana at Cherry IC	Reconstruct IC					\$20,015
8	SBd-10	25.3/27.3	44810K	154D	In SBd at Tippecanoe Ave	Reconstruct IC/Mainline Realignment				\$24,769	\$30,000
8	SBd-10	30.8/33.4	47440K	159D	In Redlands fr 10/38 Sep to Ford St	Widen to 8 Lanes	\$25,628				
8	SBd-10	33.8/37.1	0F150K		Ford St UC to Live Oak Cyn OC in Redlands & Yucaipa	Add 1 WB MF Lane					\$39,000
8	SBd-210	R22.3/32.6	0C700K		In/Nr SBd fr I-215 to I-10	Construct 1 Lane in Each Direction					\$120,000
8	SBd-215	7.5/9.0	007161	247K	In SBd from 9th St to 16th St	Add 2 HOV Lanes					\$27,301
TOTAL						San Bernardino County Total	\$25,628	\$0	\$24,769		\$236,316

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**MEASURE PROJECTS
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED				
							2004-05	2005-06	2006-07	After 2006-07	
San Diego County											
11	SD-52	16.2/17.7	010621	0260F	In Santee fr W of Cuyamaca St to SR 67	Construct 4 lane freeway		\$65,000	\$18,000		
11	SD-5	R57.4/R61.1	235820		In SD County from San Dieguito River Bridge to San Elijo	Construct NB and SB HOV lane in median			\$23,500		
11	SD-15		06480		In SD and Escondido from SR-56 Centre City Pkwy	Construct Managed Lanes (Middle Segment)	\$484	\$14,161			\$10,000
11	SD-52	7.5/10.2	26730K		In SD from east of 52/15 SEP to west of Oak Canyon Bridge	Construct general purpose lanes			\$29,000		
TOTAL						San Diego County Total	\$484	\$79,161	\$70,500		\$10,000
San Mateo County											
4	SM-101	16.3-16.9	23584K	0702A	IN SAN MATEO CO ON RTE 101 AT THE BROADWAY I/C IN BURL RECONSTRUCT INTERCHANGE				\$25,680		
4	SM-101	5.1-6	235360		IN SAN MATEO COUNTY IN REDWOOD CITY AT THE ROUTE 101 RECONSTRUCTION OF THE 101/84						\$34,800
4	SM-101	0-3.6	235610	0658B	ON ROUTE 101 FROM EMBARCADERO ROAD IN SANTA CLARA	AUX LANES AND SAFETY IMPROVEMENTS					\$31,658
4	SM-101	13.5-17.9	264200	0700B	IN SAN MATEO COUNTY IN SAN MATEO AND MILLBRAE FROM 3	AUX LANES AND SAFTY IMPROVEMENT	\$38,050				
TOTAL						San Mateo County Total	\$38,050	\$0	\$25,680		\$66,458
Santa Clara County											
	4 SCL-87	5.1-6.4	439610		IN SANTA CLARA COUNTY IN SAN JOSE ON ROUTE 87 FROM R	LANDSCAPING PLANT ESTABLISHMENT	\$22,000				
TOTAL						Santa Clara County Total	\$22,000	\$0	\$0		\$0

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(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2004-05	2005-06	2006-07	After 2006-07
GRAND TOTAL							\$146,154	\$501,766	\$182,790	\$1,633,697
Alameda County										
4	ALA-84	18-29.7	29760K		IN ALAMEDA COUNTY ON ROUTE 84 FROM I-680 TO I- UPGRADE & WIDENING		\$80,000			
4	ALA-185	3.2-10.5	2A4000		IN ALAMEDA COUNTY ON ROUTE 185 IN THE CITY OF BUS RAPID TRANSIT				\$100,000	
4	ALA-238	14.2-16.7	249041		WIDEN I238 4 TO 6 LANES SAN LEANDRO ASHLAND C I-238 WIDENING AND REHAB		\$57,774			
4	ALA-580	13.2-14.9	171300	0115B	IN ALAMEDA COUNTY IN AND NEAR LIVER MORE FRC CONSTRUCT NEW INTERCHANGE			\$34,800		
4	ALA-580	21-0	233791	0121D	IN ALAMEDA COUNTY IN PLEASANTON/ DUBLIN AT 0. CONSTR BART STATION & PARKING LOTS		\$20,000			
TOTAL						Alameda County Total	\$0	\$157,774	\$34,800	\$100,000
Contra Costa County										
4	CC-4	35.6-42.1	246531	0201G	IN CONTRA COSTA COUNTY FROM BALFOUR ROAD I CONST SEG 3 OF SR 4 BP	\$25,950				
4	CC-4	30.1-33.6	246551		IN CONTRA COSTA COUNTY IN ANTIOCH_ & BRENTW CONSTRUCT SEGMENT 1-PHASE 1	\$41,400				
TOTAL						Contra Costa County Total	\$67,350	\$0	\$0	\$0
Los Angeles County										
07	LA-5	26.7/36.4	12180	0142F	In LA/BRB from Rte 134/Rte 170				\$254,000	
07	LA-5	30.5/ 31.2	133501	0151E	Burbank - at Empire Avenue			\$15,940	\$254,000	
TOTAL						Los Angeles County Total	\$0	\$0	\$15,940	\$508,000
Merced County										
10	MER-140	37.5	3A130	5662		CONSTRUCT INTERCHANGE AND OVERHEAD		\$24,800		
TOTAL						Merced County Total	\$0	\$24,800	\$0	\$0

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(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED				
							2004-05	2005-06	2006-07	After 2006-07	
Orange County											
12	ORA - 055	007.5 - 007	00550	3301	IN SANTA ANA AT ALTON AVE	CONST OC & HOV ACCESS RAMPS				\$29,992	
12	ORA - 055	016.1-016	07810	3565	IN ORANGE AT MEATS AVE	CONSTRUCT NEW INTERCHANGE				\$21,700	
12	ORA - 241	024.7-039	0A890	5497	RTE 241 FROM FTC TO SR 91	ADDITION OF TWO LANES IN EACH DIRECTION				\$66,080	
12	ORA - 241	024.7-039	0A900	5496	IN ANAHEIM/IRVINE LOMA RIDGE AND NORTH LEG SR	ADDITION OF UP TO TWO LANES IN EACH DIRECTION				\$95,200	
12	ORA - 073	009.6-025	0A940	4047N	IN SANJUAN CAPISTRANO FROM I-5 TO NB JAMBORE	ADDITION OF UP TO TWO LANES IN EACH DIRECTION		\$109,200		\$29,100	
12	ORA - 91	000.9 - 005	0C570	4516A	IN FULLERTON AND ANAHEIM WB DIRECTION FROM	CONVERT WB AUXILIARY LANES AT VARIOUS LOCATIONS			\$40,000		
12	ORA - 241	031.0 - 033	0C820	5477	IN ORANGE AT SR 241/261 AND SANTIAGO CYN ROAD	EAST ORANGE IC IMPROVEMENTS NEW (RE LOCAL)				\$67,751	
12	ORA - 57	014.8 - 020	0F030	3788	IN ANAHEIM, PLACENTIA ON RTE 057 FROM ORANGE	ADD NORTHBOUND AUXILLIARY LANE				\$24,000	
12	ORA - 133	010.0 - 011	0G009	4861	IN IRVINE AND IN ORANGE COUNTY	TRABUCO ROAD INTERCHANGE ADD NEW IC ON EAST				\$35,000	
12	ORA - 241	018.5 - 022	0G012	5493	IN MISSION VIEJO, LAKE FOREST AND RANCHO SAN	FTC SB WIDENING ADD ONE LN SB FR TRABUCO COUNTY				\$31,236	
12	ORA - 91	017.2 - 018	0G040	4678	IN ANAHEIM AND CORONA ORANGE COUNTY AND R	PROVIDE EB AUXILIARY LANES				\$28,000	
12	ORA - 5	012.8 - 013	0G200	2659	IN MISSION VIEJO AT I-5 AND AVERY PARKWAY INTER	RECONSTRUCT I-5/AVERY PARKWAY INTERCHANGE				\$150,000	
12	ORA - 091	015.0-017	0G410	4656	IN ANAHEIM AND CORONA IN ORANGE AND RIVERSIDE	WIDEN EB ROUTE 91 TO CONSTRUCT BARRIER CROSSING					
TOTAL							Orange County Total	\$0	\$109,200	\$75,000	\$543,059
Placer County											
03	PLA 65	R10.6	2C590		Rocklin	Const. New IC at Rt. 65/Whitney Blvd				\$25,000	
03	PLA 89	7.5/9.4	3A760		In Tahoe City	Operational Improvements, Bike/Ped Imps.		\$300		\$20,000	
03	PLA 80	3.2	375600		Roseville (Douglas)	Modify interchange	\$18,400	\$2,000			
TOTAL							Placer County Total	\$18,400	\$2,300	\$0	\$45,000
Riverside County											
08	Riv-15	6.0/9.0	432700	21K	In Temecula btwn Winchester Rd & 15/215 IC	Construct New IC				\$61,992	
08	Riv-15	46.0/47.6	0E140K		Nr Norco at Limonite Ave	Interchange Improvements				\$59,545	
08	Riv-15	47.8/49.1	0E150K		In Norco at Limonite Ave	Improve Interchange				\$24,372	
08	Riv-215	332.3/R35.1	0E5200	41C	Nr Riverside at Van Buren Blvd	Reconstruct IC				\$62,000	
TOTAL							Riverside County Total	\$0	\$0	\$0	\$207,909
Sacramento County											
03	SAC5	14.3/15.5	1C5200		South Sacramento - Cosumnes River Bl.	Construct New Interchange				\$30,000	
03	SAC 99	14.3/15.5	372000		Elk Grove	Reconstruct Rte 99/Sheldon Rd I/C	\$4,352	\$10,515	\$8,685		
03	SAC 99	9.4/10.7	1A3400		Elk Grove	Reconstruct Rte 99/Grant Line Rd I/C	\$1,000	\$10,000	\$20,000	\$6,515	
03	SAC 99	0.80	3C630K		Galt	Reconstruct Rte 99/C Street OC				\$25,000	
TOTAL							Sacramento County Total	\$5,352	\$20,515	\$28,685	\$61,515

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**OTHER AGENCY FUNDS
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED					
							2004-05	2005-06	2006-07	After 2006-07		
San Bernardino County												
08	SBd-10	14.8/15.5	468100		In Fontana at Citrus Ave	Reconstruct IC & Widen Bridge					\$22,015	
08	SBd-15	6.3/7.1	497100	168J	In Rancho Cucamonga at Baseline Rd	Improve Interchange, Widen to 6 Lanes, Widen Ramps					\$26,700	
08	SBd-15	38.3/39.4	0A4500	1173A	In Victorville at La Mesa Rd Nisqualli Rd	Construct IC					\$29,684	
08	SBd-15	34.9/35.9	37590K		In Hesperia btwn Main St & Bear Valley Rd	Construct IC					\$64,815	
08	SBd-215	4.0/10.0	007130	247D	In SBd fr Rte 10 to Rte 30 IC	Add 2 HOV Lanes and Operational Improvements	\$5,385		\$28,365			
TOTAL												
						San Bernardino County Total	\$5,385	\$0	\$28,365		\$143,214	
San Diego County												
11	SD-5	R28.6	022330	0129D	In San Diego fr S to N of Genesee Ave	Reconstruct Interchange, add loops, signalize	\$8,667	\$8,667			\$25,000	
TOTAL												
						San Diego County Total	\$8,667	\$8,667	\$0		\$25,000	
Santa Clara County												
4	SCL-17	4-13.9	13166K	0395B	BEAR CREEK RD TO ROUTE 280	WIDEN FROM 4 TO 6 LANES		\$138,000				
4	SCL-87	0-5.1	4396U0	0399E	IN SANTA CLARA COUNTY IN THE CITY OF SAN JOSE HOV WIDENING, CONSTRUCT COLLECTOR /		\$41,000					
4	SCL-101	31-34.9	1A980K		IN SANTA CLARA COUNTY, IN SAN JOSE, ON US 101 FROM I-280/680 TO YERBA BUENA ROAD			\$40,510				
TOTAL												
						Santa Clara County Total	\$41,000	\$178,510	\$0		\$0	

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**OTHER AGENCY FUNDS, RM1
(x1000)**

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								2004-05	2005-06	2006-07	After 2006-07
GRAND TOTAL								\$49,690	\$26,500	\$104,963	\$0
Alameda County											
	4 ALA-92	4.8-6.7	016011	0034E	92/880 INTERCHANGE ALA 092	4.8/6.7 Al 92/880 INTERCHANGE RECONSTRUCTION				\$84,700	
TOTAL								\$0	\$0	\$84,700	\$0
Contra Costa County											
	4 CC-80	13.7-14.1	013091	0261P		REMOVE 1927 BRIDGE & APPROACHES	\$49,690				
	4 CC-680	23.9-25.5	0060A1	0307K	ON BENICIA BR IN MARTINEZ ON 680 FR 0.	MODIFICATION OF APPROACHES			\$20,263		
TOTAL							\$49,690	\$0	\$20,263	\$0	
Marin County											
	4 MRN-580	0-1.9	041521	0213I	IN CONTRA COSTA COUNTY AND MARIN C COMPLETE DECK OVERLAY, DECK JOINT				\$26,500		
TOTAL							\$0	\$26,500	\$0	\$0	

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**OTHER AGENCY FUNDS, RM2
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2004-05	2005-06	2006-07	After 2006-07
GRAND TOTAL							\$0	\$50,000	\$0	\$208,077
<u>Alameda County</u>										
	4 ALA-24	5.3-6.2	294900	0057A	IN ALAMEDA & CONTRA COSTA COUNTY OI	CONSTRUCT-TUNNEL-4TH BORE				\$47,000
TOTAL							\$0	\$0	\$0	\$47,000
<u>Contra Costa County</u>										
	4 CC-80	9.8-12.9	263700	0261F	IN CONTRA COSTA COUNTY ON WESTBOU	EXTEND HOV - RTE 4 TO CUMMINGS				\$34,000
	4 CC-680	24.9-25.5	006031	0307B	IN SOLANO AND CONTRA COSTA COUNTIE	CONSTRUCT NEW BRIDGE		\$50,000		
TOTAL							\$0	\$50,000	\$0	\$34,000
<u>Marin County</u>										
	4 MRN-101	7.1-9	1A660K	0339G	IN MARIN COUNTY ON ROUTE 101 FROM P	IMPROVE 101/SIR FRANCIS DRAKE BLVD				\$37,423
TOTAL							\$0	\$0	\$0	\$37,423
<u>Solano County</u>										
	4 SOL-80	12-15.8	0A5200	5301K	IN SOLANO COUNTY, IN AND NEAR CORDE	CONSTRUCT ARTERIAL PARALLEL TO I-80				\$23,552
	4 SOL-80	12-15.8	0A5300	5301L	IN SOLANO COUNTY, IN AND NEAR CORDE	I-80/I-680/SR-12 I/C IMPROVEMENTS,				\$66,102
TOTAL							\$0	\$0	\$0	\$89,654

PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION

ORANGE COUNTY TOLL ROADS
(x1000)

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2004-05	2005-06	2006-07	After 2006-07
GRAND TOTAL							\$0	\$0	\$0	\$810,500
<u>Orange County</u>										
12	ORA - 241 000.0 - 01E 11102			5380	FTC (SOUTH) RTE 5/OSO PKWY	FOOTHILL TRANS CORRIDOR (SOUTH)				\$810,500
<u>TOTAL</u>						Orange County Total	\$0	\$0	\$0	\$810,500

**PROJECTS FINANCED BY OTHER AGENCIES ON THE STATE TRANSPORTATION SYSTEM
WITH A LOCAL CONTRIBUTION IN EXCESS OF \$20 MILLION**

**PRIVATIZATION TOLL ROADS
(x1000)**

DIST	County Route	Post Mile	EA	Plan Prog NO.	Location	Description	LOCAL AGENCY DOLLARS (x1000) BY FISCAL YEAR ADVERTISED			
							2004-05	2005-06	2006-07	After 2006-07
GRAND TOTAL							\$99,700	\$124,200	\$37,210	\$0
<u>San Diego County</u>										
	11 SD-125	0.0	232301	0375D	In San Diego fr Rte 905 to San Miguel	Construct 8 lane freeway & UC	\$99,700	\$124,200	\$37,210	\$0
<u>TOTAL</u>						San Diego County Total	\$99,700	\$124,200	\$37,210	\$0

FACT SHEET

Local Funding on Transportation System

Sales Tax

Optional local sales taxes for transportation originated in 1970 when the Legislature authorized several counties served by the Bay Area Rapid Transit District to impose a regional sales tax. Since then, the Legislature has authorized counties to impose (subject to voter approval) a special half of one-percent sales tax for transportation purposes. In most cases, the authorization also requires that voters are provided with an expenditure plan that lists how the new funds will be utilized.

There are six Transit Districts and 16 counties that have sales tax measures. (These counties are commonly referred to as the “Self Help” counties.) These taxes contribute a large share of transportation revenues within the state¹.

<u>Agency</u>	<u>Tax Rate %</u>	<u>Year Established</u>	<u>Year Expires</u>	<u>Revenue in Millions</u> <u>(2003/04)</u>
Transit Districts				
BART	0.5	1970	None	233
LACMTA	1.0	1982 & 1991	None	1,148
San Francisco	0.5	1990	None	63
San Mateo County	0.5	1982	None	55
Santa Clara VTA	0.5	1976	None	136
Santa Cruz Metropolitan	0.5	1979	None	15
Subtotal				\$ 1,650
County Authorities				
Alameda	0.5	1987	2022	99
Contra Costa	0.5	1989	2034	66
Fresno	0.5	1987	2007	49
Imperial	0.5	1990	2010	9
Madera	0.5	1990	2005	6

¹ State Board of Equalization 2003-04 Annual Report, Table 21C - Revenues Distributed to Special Districts From Transactions and Use Tax, 2003-04, (http://www.boe.ca.gov/annual/table21c_04.pdf)

<u>Agency</u>	<u>Tax Rate %</u>	<u>Year Established</u>	<u>Year Expires</u>	<u>Revenue in Millions</u>
Marin ²	0.5	2005	2025	0
Orange	0.5	1991	2011	232
Riverside	0.5	1989	2039	118
Sacramento	0.5	1989	2039	96
San Bernardino	0.5	1990	2040	110
San Diego	0.5	1988	2048	213
San Joaquin	0.5	1991	2011	39
San Mateo	0.5	1989	2034	55
Santa Barbara	0.5	1990	2010	28
Santa Clara	(Refer to Santa Clara VTA under Transit District Section)			
Sonoma ²	0.25	2005	2025	0
Subtotal				\$1,120
Total				\$2,770

There are currently 22 different local sales taxes levied throughout the state for transportation purposes. These taxes collectively raised about \$2.8 Billion in 2003-04. Of the 22 separate taxes, 6 are imposed indefinitely while 16 of them have sunset dates that will expire at some point in the future.

These counties have chosen to spend their revenues on a combination of state highways, local street and roads, mass transit, and commuter and urban rail improvements.

Approximate breakdown of expenditures:

State Highways	35%
Local Streets and Roads	32%
Commuter and Urban Rail	20%
Mass Transit	6%
² Paratransit, Peds, Bikeways	Remainder

² Sales Tax Measure past during the November 2004 elections

Traffic Mitigation Fees (Impact Fees)

The Department is responsible for reviewing all local, state, and various federal projects, programs and plans that potentially impact existing or proposed state transportation facilities. This review is a legally mandated program that requires Caltrans, pursuant to CEQA Statutes and Guidelines, to review all activity that has the potential to impact state transportation facilities or other resources under the Departments jurisdiction. The Department also is responsible for recommending conditions of project approval that eliminate those impacts or reduces them to a level of insignificance. This typically involves reviewing development proposals in which the Department is either a responsible (permitting) or commenting (reviewing) agency, but has no discretionary approval power over the project other than permit authority. The Department works collaboratively with local lead agencies and developers in determining the type and level of mitigation is needed to offset project impacts.

Once a mitigation measure is agreed upon between the Department and the Local Agency, the Department provides an estimate of the cost for the mitigation measure and the Local Agency will exact the funds from the developer or delegate the authority for exaction of the fees to the Department.

The Department reviews approximately 18,000 of these proposals per year and is responsible for generating about \$500,000,000 in developer financed transportation improvements.