

Table A:

ENACTED LOAN PLAN

Current (\$ in Millions)

Payback in (Parenthesis)	2000-01	2001-02	2002-03	2003-04	2004-05	2005-06	2006-07	2007-08	Totals
Loan to Traffic Congestion Relief Fund from State Highway Account	\$9	\$40	\$534	(\$50)	(\$149)	(\$275)	(\$109)		\$0
Loan to Traffic Congestion Relief Fund from Public Transportation Account		\$180	\$95					(\$275)	\$0
Loan to General Fund from Traffic Congestion Relief Fund		\$238	\$1,045	(\$500)	(\$650)	(\$380)	\$147	\$100	\$0
Loan to General Fund from State Highway Account			\$173		(\$173)				\$0
Apportionments to Locals from State Highway Account		\$143	\$162				(\$232)*	(\$73)*	\$0

* Payback will be through increased STIP funding in the TIF in 2006-07 and 2007-08

** The Governor has proposed legislation to modify the above plan. Changes include a postponement of the \$50 million repayment in 2003-04 to the SHA from the TCRF, and forgiveness of the \$500 million repayment in 2003-04 from the General Fund to the TCRF.

Table B:

LOAN ACTIVITY

Second Quarter Report October 1, 2002 through December 31, 2002	To TCRF From SHA*			To General Fund From TCRF		To TCRF From PTA		Apportionments to Locals from State Highway Account		
	2000-01	2001-02	2002-03 (Q1)	2001-02	2002-03 (Q1)	2001-02	2002-03 (Q2)	2001-02	2002-03 (Q1)	2002-03 (Q2)
(\$'s in Millions)										
Amounts Loaned	\$2	\$41	\$0	\$238	\$1,045	\$180	\$94.9	\$143	\$20	\$45
Amounts Repaid	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
Outstanding Balances	\$2	\$41	\$0	\$238	\$1,045	\$180	\$94.9	\$143	\$20	\$45

* These are expenditures directly appropriated from the SHA that will be repaid by the TCRF in 2006-07.