

TRINITY COUNTY ECONOMIC FORECAST

Trinity County is one of the northernmost counties in California. It is also one of the least densely populated areas of the state, with less than five persons per square mile. Trinity County has a population of 14,196 people and 3,087 wage and salary jobs. The per capita income in Trinity County is \$24,020, and the average salary per worker is \$32,661. In 2007 the median family income in Trinity County is estimated at \$42,300.

In 2006, total wage and salary employment fell by 58 jobs in Trinity County, representing a decline of 1.9 percent. Non-farm employment fell by 1.8 percent. The unemployment rate declined slightly to 9.9 percent in 2006.

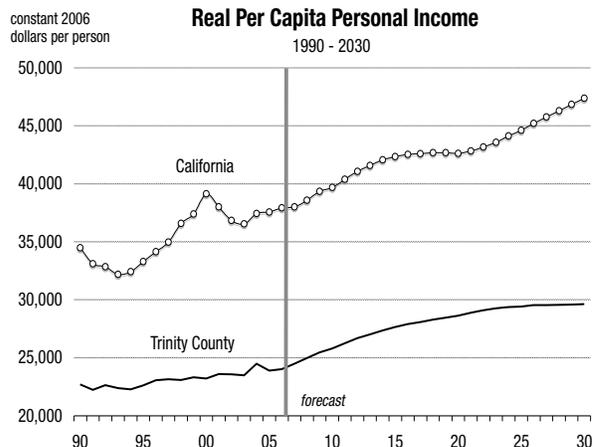
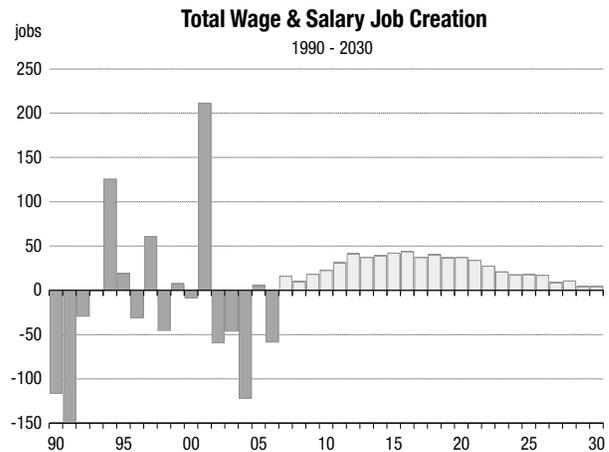
The government sector is the largest in the county, accounting for 45 percent of total employment in Trinity County. The principal sectors that produced jobs in 2006 were healthcare and education, which added 21 workers and leisure and hospitality, which added 15 workers. Several sectors had a decline in employment last year. Construction employment fell by 15 jobs, while the trade sector fell by 11 jobs. Government employment declined by 40 jobs, a loss of 2.8 percent of total public sector jobs.

The population grew in Trinity County at a rate of 0.4 percent in 2006, which is an increase in population of 63 residents. There are no incorporated cities in the county. Migration was positive last year, with an estimated total of 160 migrants entering the county.

Employment and population growth are expected to be positive over the next few years, but will remain modest.

FORECAST HIGHLIGHTS

- Total wage and salary job growth is forecast to increase to 0.5 percent in 2007. From 2007 to 2011, total employment growth averages 0.6 percent per year.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 1.2 percent per year over the next 5 years.
- Between 2007 and 2011, the momentum for employment growth is in government and leisure services (accommodating recreation and tourism). These sectors account for virtually all jobs created in the county over the next five years. Employment is expected to decline slightly or remain unchanged in all other sectors.
- The population in the county is expected to grow 0.4 percent in 2007. Annual growth in the 2007 to 2011 period averages 0.6 percent per year.

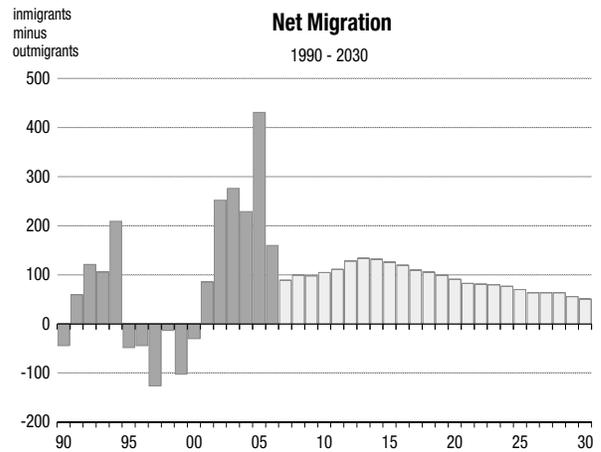
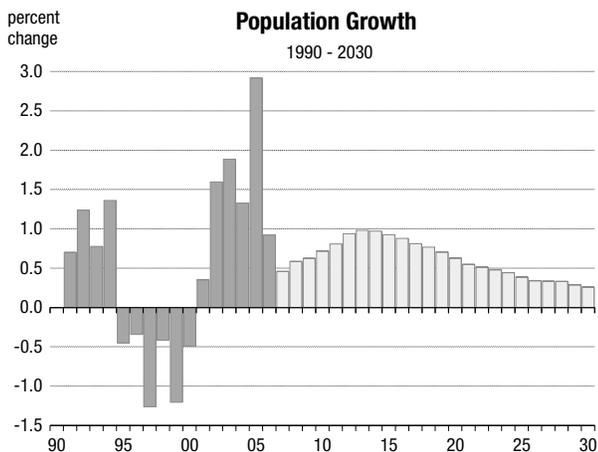


- Net migration is estimated to 90 people in 2007. Over the next five years net migration is expected to average 100 net migrants entering the county per year. Net migration accounts for all of the population growth because the natural increase is zero.
- Real per capita income is forecast to increase 2.0 percent in 2007. Over the next five years real per capita incomes are expected to increase an average of 1.8 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise 7.9 percent in 2007. Over the next five years real taxable sales are forecast to increase 4.9 percent per year.
- Industrial production is forecast to increase 2.5 percent in 2007. Over the next five years the growth rate of industrial production averages 3.7 percent per year. Total crop production, adjusted for inflation, is expected to increase an average of 3.7 percent per year between 2007 and 2011.

Trinity County Economic Forecast

1997-2006 History, 2007-2030 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (number)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1997	13,262	-126	16.4	5,473	31	\$55.2	\$235.0	\$23,151	3.4	1.9	14.4	13.8
1998	13,207	-13	16.8	5,493	50	\$53.3	\$240.7	\$23,076	3.2	2.1	15.5	13.4
1999	13,048	-102	17.0	5,520	46	\$63.1	\$250.3	\$23,305	4.2	1.8	16.9	11.6
2000	12,984	-30	17.7	5,587	33	\$60.7	\$259.2	\$23,216	4.5	1.7	17.9	9.8
2001	13,030	86	18.7	5,603	47	\$62.6	\$278.5	\$23,582	5.4	2.5	19.8	9.4
2002	13,238	252	18.9	5,633	42	\$63.3	\$287.4	\$23,572	1.6	2.5	18.4	10.2
2003	13,488	276	18.7	5,665	63	\$67.6	\$297.0	\$23,478	1.8	2.5	19.2	10.5
2004	13,667	229	19.9	5,697	78	\$73.8	\$317.6	\$24,491	1.2	2.5	22.0	11.0
2005	14,066	431	20.1	5,739	60	\$72.9	\$325.3	\$23,889	2.0	2.4	22.8	10.3
2006	14,196	160	20.5	5,843	62	\$73.9	\$341.0	\$24,020	3.3	2.4	22.0	9.9
2007	14,261	89	20.8	5,849	45	\$82.1	\$359.5	\$24,489	2.9	2.6	22.5	9.5
2008	14,345	100	21.1	5,876	43	\$87.8	\$376.1	\$24,975	2.0	2.7	23.5	9.6
2009	14,435	98	21.4	5,900	46	\$93.5	\$393.5	\$25,452	2.0	2.8	24.5	9.5
2010	14,538	105	21.7	5,927	48	\$99.3	\$412.1	\$25,809	2.5	2.8	25.5	9.4
2011	14,656	111	22.0	5,955	47	\$105.6	\$432.6	\$26,253	2.4	2.9	26.4	9.3
2012	14,794	129	22.2	5,982	46	\$112.2	\$453.7	\$26,686	2.2	2.9	27.4	9.4
2013	14,939	134	22.5	6,009	45	\$118.6	\$474.7	\$27,020	2.3	2.9	28.4	9.5
2014	15,084	132	22.8	6,034	43	\$125.3	\$496.7	\$27,361	2.3	2.9	29.6	9.6
2015	15,224	126	23.0	6,059	42	\$132.0	\$519.4	\$27,641	2.6	2.9	30.8	9.7
2016	15,358	119	23.2	6,083	39	\$138.9	\$542.9	\$27,897	2.7	2.9	31.7	9.8
2017	15,482	110	23.5	6,106	38	\$145.5	\$565.7	\$28,080	2.7	2.9	32.8	9.8
2018	15,601	106	23.7	6,127	37	\$152.0	\$588.5	\$28,277	2.5	2.9	34.1	9.8
2019	15,711	99	23.9	6,149	37	\$158.7	\$611.5	\$28,458	2.5	2.9	35.3	9.8
2020	15,810	91	24.2	6,170	36	\$165.3	\$634.5	\$28,635	2.5	2.9	36.8	9.8
2021	15,897	83	24.3	6,190	34	\$172.5	\$659.2	\$28,880	2.4	2.9	37.9	9.7
2022	15,979	81	24.5	6,210	34	\$179.9	\$684.4	\$29,098	2.5	2.9	38.7	9.7
2023	16,056	80	24.7	6,229	33	\$187.0	\$708.6	\$29,263	2.5	2.9	39.6	9.8
2024	16,127	76	24.8	6,248	32	\$193.3	\$730.7	\$29,368	2.3	2.9	40.4	9.8
2025	16,189	70	24.9	6,267	31	\$199.2	\$752.1	\$29,415	2.4	2.9	41.1	9.8
2026	16,245	64	25.0	6,285	31	\$205.9	\$776.1	\$29,540	2.4	3.0	41.8	9.8
2027	16,299	64	25.1	6,302	32	\$211.8	\$797.8	\$29,532	2.5	3.0	42.3	9.8
2028	16,354	64	25.2	6,321	31	\$218.4	\$822.5	\$29,558	2.7	3.0	43.0	9.8
2029	16,401	56	25.3	6,338	30	\$225.0	\$847.4	\$29,581	2.7	3.0	43.8	9.8
2030	16,444	51	25.4	6,356	29	\$231.8	\$872.7	\$29,618	2.6	3.0	44.5	9.8



Trinity County Employment Forecast

1997-2006 History, 2007-2030 Forecast

	Total Wage & Salary	Farm	Construction	Manufacturing	Wholesale & Retail Trade	Financial Activities	Health & Education	Leisure	Government
	-----employment (number of jobs)-----								
1997	3,200	43	203	181	429	73	243	369	1,408
1998	3,155	51	163	185	398	64	290	362	1,403
1999	3,163	69	160	198	401	65	248	363	1,414
2000	3,154	62	153	196	379	84	195	333	1,512
2001	3,366	57	167	217	395	78	226	416	1,563
2002	3,307	24	161	198	443	73	237	401	1,637
2003	3,261	13	194	191	416	65	204	418	1,608
2004	3,139	25	188	209	400	68	198	403	1,495
2005	3,145	23	160	213	376	68	306	403	1,435
2006	3,087	21	145	201	365	68	327	418	1,395
2007	3,103	22	152	197	361	66	320	428	1,410
2008	3,113	22	142	196	360	66	315	436	1,429
2009	3,131	22	136	195	359	67	312	443	1,448
2010	3,154	22	135	195	359	68	310	450	1,466
2011	3,185	22	135	194	359	68	310	457	1,489
2012	3,227	22	135	194	359	68	327	464	1,504
2013	3,264	22	135	194	359	69	341	471	1,520
2014	3,303	22	136	194	359	69	357	477	1,535
2015	3,345	22	136	195	359	69	377	483	1,549
2016	3,389	22	136	195	358	69	401	488	1,563
2017	3,427	22	135	195	358	70	419	493	1,577
2018	3,467	22	134	194	358	70	440	497	1,592
2019	3,503	22	134	194	357	70	459	501	1,605
2020	3,541	22	133	195	357	71	477	504	1,619
2021	3,575	22	132	195	357	71	493	508	1,632
2022	3,602	22	132	196	357	71	502	512	1,645
2023	3,623	22	131	196	357	71	506	515	1,658
2024	3,641	22	131	196	357	71	509	518	1,670
2025	3,659	22	130	196	356	71	513	519	1,682
2026	3,676	22	130	195	356	71	515	521	1,694
2027	3,685	22	130	195	356	71	511	522	1,706
2028	3,696	22	129	195	355	72	508	524	1,718
2029	3,700	22	129	195	355	72	498	525	1,730
2030	3,704	22	128	195	355	72	488	526	1,742

