

MARIPOSA COUNTY ECONOMIC FORECAST

Mariposa County is located in the center of California. The county borders Tuolumne County to the north and west, Merced County to the east, and Madera County to the south. Yosemite National Park is located in Mariposa County, and with nearly 4 million people visiting the park every year, Yosemite is a critical part of the county's economy. Mariposa County has a population of 18,156 people and 5,530 wage and salary jobs. The per capita income in Mariposa County is \$27,674, and the average salary per worker is \$33,061.

In 2006, 230 total wage and salary jobs were created in Mariposa County, representing an increase in employment of 4.3 percent. Employment in the farm sector is virtually non-existent with approximately 14 total workers in 2006, equal to less than 1 percent of total wage and salary jobs. The unemployment rate declined to 5.7 percent in 2006.

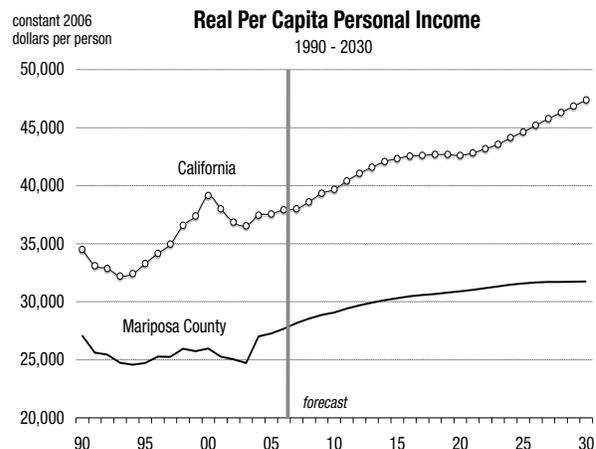
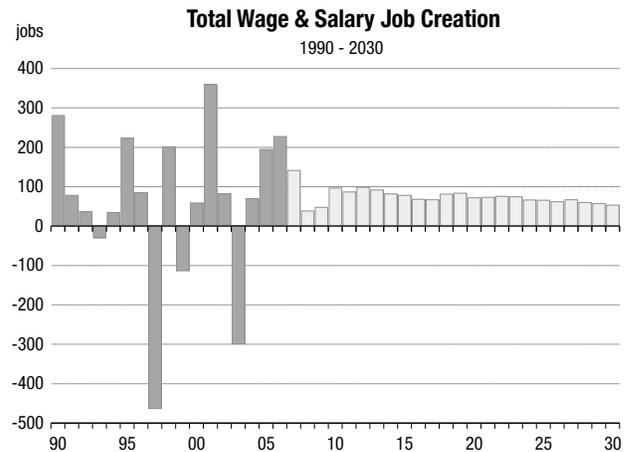
The principal sectors that are producing jobs in Mariposa County are leisure services, construction and government, which all created between 50 and 65 jobs in 2006. The leisure services and government sector account for 72 percent of all wage and salary employment, dwarfing all other sectors. Among all other smaller sectors, the only one with significant job gains in 2006 was healthcare and education services, which added 29 jobs.

During calendar 2006, the population grew in Mariposa County at a rate of 0.6 percent. A total of 160 net migrants entered the county last year.

Employment and population growth is expected to continue over the forecast period at modest rates. Much of the growth in employment will be attributable to the tourism sector.

FORECAST HIGHLIGHTS

- Total wage and salary jobs are forecast to rise 2.6 percent in 2007. Job growth is expected to average 1.5 percent over the next five years.
- Average salaries adjusted for inflation are currently well below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to increase by an average of 0.3 percent per year over the next five years.
- Between 2007 and 2011, the momentum for employment growth occurs in government, professional services and leisure services. These sectors account for 75 percent of all jobs created in the county over the next five years.
- Population growth is expected to increase to 1.1 percent in 2007. Annual growth in the 2007 to 2011 period averages 0.9 percent per year.

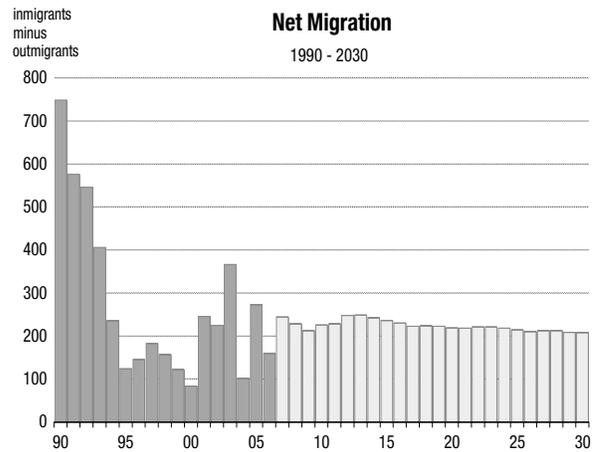
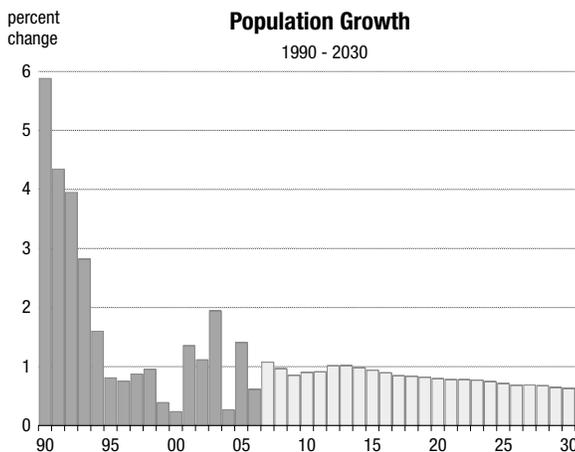


- Net migration is forecast to increase in 2007, with the level estimated at nearly 250 persons entering the county. Over the next five years net migration is expected to average 230 net migrants per year. Net migration accounts for all population growth, as net natural increase is negative.
- Real per capita income is forecast to rise 1.8 percent in 2007. Over the next five years, the growth in real per capita income will average 1.2 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise 5.1 percent in 2007. Over the next five years, the growth in real taxable sales will average 4.6 percent per year.
- Industrial production is forecast to increase 8.5 percent in 2007. Over the next five years the growth rate of industrial production averages 6.4 percent per year. Total agricultural crop production, adjusted for inflation, is expected to decline an average of 0.6 percent per year between 2007 and 2011.

Mariposa County Economic Forecast

1997-2006 History, 2007-2030 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1997	16,719	183	20.7	6.5	58	\$115.5	\$0.32	\$25,251	3.4	24.0	16.6	10.5
1998	16,879	157	21.5	6.6	71	\$121.7	\$0.35	\$25,949	3.2	23.2	16.6	7.8
1999	16,945	122	22.0	6.7	74	\$127.3	\$0.36	\$25,738	4.2	22.7	18.6	7.6
2000	16,985	84	23.2	6.6	85	\$127.3	\$0.38	\$25,961	4.5	21.7	21.3	6.2
2001	17,215	246	24.6	6.7	95	\$130.1	\$0.39	\$25,257	5.4	23.7	21.7	5.8
2002	17,407	225	25.5	6.8	88	\$133.6	\$0.40	\$25,040	1.6	23.5	23.4	6.5
2003	17,746	366	26.1	7.0	137	\$136.3	\$0.41	\$24,717	1.8	22.6	26.3	7.0
2004	17,794	101	27.7	7.1	175	\$155.1	\$0.46	\$27,004	1.2	25.8	24.6	6.8
2005	18,045	273	27.8	7.3	164	\$170.4	\$0.48	\$27,252	2.0	28.0	29.8	6.5
2006	18,156	160	28.6	7.5	186	\$175.0	\$0.50	\$27,674	3.3	27.1	34.1	5.7
2007	18,352	244	29.7	7.6	153	\$189.3	\$0.53	\$28,162	2.9	27.3	37.0	5.5
2008	18,529	229	30.6	7.7	131	\$202.4	\$0.55	\$28,529	2.0	27.1	38.7	5.9
2009	18,687	213	31.5	7.8	135	\$216.3	\$0.58	\$28,851	2.0	27.0	40.8	5.9
2010	18,856	225	32.7	8.0	141	\$231.1	\$0.60	\$29,073	2.5	26.6	43.5	5.9
2011	19,028	228	33.8	8.1	140	\$246.3	\$0.63	\$29,401	2.4	26.4	46.5	5.9
2012	19,221	248	35.1	8.2	152	\$262.0	\$0.66	\$29,676	2.2	26.1	49.6	5.9
2013	19,417	248	36.3	8.3	154	\$278.5	\$0.68	\$29,908	2.3	25.8	52.9	6.0
2014	19,608	243	37.6	8.4	154	\$295.7	\$0.71	\$30,131	2.3	25.5	56.1	6.2
2015	19,792	236	38.8	8.6	153	\$313.9	\$0.74	\$30,307	2.6	25.1	58.9	6.2
2016	19,970	230	40.1	8.7	152	\$332.8	\$0.77	\$30,461	2.7	24.6	61.6	6.3
2017	20,139	223	41.5	8.8	151	\$352.2	\$0.80	\$30,566	2.7	24.0	64.3	6.4
2018	20,307	224	42.9	8.9	151	\$371.6	\$0.83	\$30,667	2.5	23.5	67.3	6.4
2019	20,474	223	44.4	9.0	151	\$391.9	\$0.86	\$30,785	2.5	22.9	70.1	6.3
2020	20,637	219	45.8	9.2	151	\$412.7	\$0.89	\$30,886	2.5	22.4	74.3	6.3
2021	20,798	218	47.4	9.3	152	\$434.2	\$0.93	\$31,023	2.4	21.9	76.7	6.3
2022	20,961	221	49.0	9.4	151	\$456.7	\$0.96	\$31,174	2.5	21.5	78.0	6.3
2023	21,123	221	50.6	9.5	151	\$479.5	\$1.00	\$31,324	2.5	21.1	80.1	6.3
2024	21,281	218	52.3	9.7	149	\$502.9	\$1.03	\$31,466	2.3	20.8	82.4	6.3
2025	21,433	214	54.0	9.8	148	\$527.7	\$1.07	\$31,562	2.4	20.5	84.7	6.3
2026	21,580	210	55.7	9.9	148	\$553.3	\$1.11	\$31,662	2.4	20.2	86.2	6.3
2027	21,729	213	57.5	10.0	148	\$579.4	\$1.14	\$31,688	2.5	19.9	87.5	6.3
2028	21,876	212	59.3	10.1	148	\$607.0	\$1.18	\$31,705	2.7	19.6	89.4	6.3
2029	22,017	209	61.2	10.3	148	\$635.4	\$1.22	\$31,726	2.7	19.2	91.6	6.3
2030	22,157	208	63.1	10.4	148	\$664.2	\$1.26	\$31,748	2.6	18.9	93.6	6.3

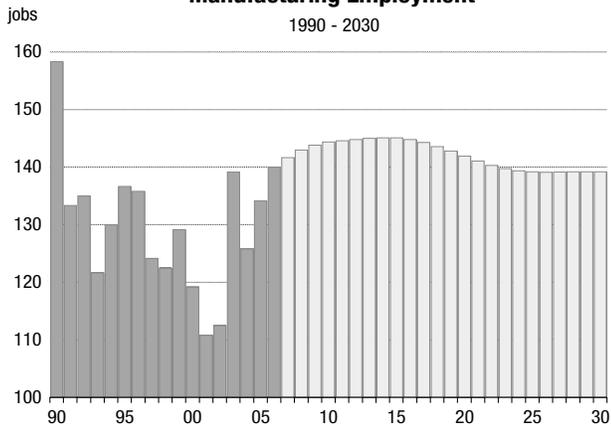


Mariposa County Employment Forecast

1997-2006 History, 2007-2030 Forecast

	Total Wage & Salary	Farm	Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Professional Services	Health & Education	Leisure	Government
-----employment (thousands of jobs)-----										
1997	4.7	0.02	0.15	0.12	0.01	0.36	0.28	0.15	1.75	1.69
1998	4.9	0.01	0.14	0.12	0.01	0.38	0.26	0.15	2.01	1.66
1999	4.8	0.01	0.12	0.13	0.01	0.34	0.23	0.16	1.93	1.70
2000	4.9	0.01	0.16	0.12	0.01	0.33	0.25	0.15	1.93	1.73
2001	5.3	0.01	0.17	0.11	0.04	0.33	0.40	0.16	2.01	1.80
2002	5.3	0.01	0.18	0.11	0.05	0.32	0.48	0.18	1.99	1.84
2003	5.0	0.01	0.19	0.14	0.06	0.29	0.25	0.20	1.84	1.87
2004	5.1	0.01	0.22	0.13	0.06	0.31	0.23	0.23	1.85	1.84
2005	5.3	0.01	0.25	0.13	0.06	0.30	0.21	0.23	1.97	1.91
2006	5.5	0.01	0.32	0.14	0.07	0.29	0.21	0.26	2.02	1.96
2007	5.7	0.01	0.34	0.14	0.07	0.30	0.25	0.26	2.03	2.01
2008	5.7	0.01	0.32	0.14	0.07	0.30	0.26	0.27	2.04	2.03
2009	5.8	0.01	0.32	0.14	0.07	0.30	0.26	0.28	2.05	2.05
2010	5.9	0.01	0.33	0.14	0.08	0.31	0.28	0.29	2.06	2.10
2011	5.9	0.01	0.33	0.14	0.08	0.31	0.29	0.30	2.07	2.13
2012	6.0	0.01	0.34	0.14	0.09	0.31	0.31	0.31	2.08	2.17
2013	6.1	0.01	0.35	0.15	0.09	0.32	0.33	0.32	2.09	2.21
2014	6.2	0.01	0.36	0.15	0.10	0.32	0.34	0.33	2.10	2.25
2015	6.3	0.01	0.36	0.15	0.10	0.32	0.35	0.35	2.11	2.29
2016	6.4	0.01	0.36	0.14	0.10	0.33	0.35	0.36	2.12	2.32
2017	6.4	0.01	0.37	0.14	0.11	0.33	0.35	0.37	2.13	2.36
2018	6.5	0.01	0.37	0.14	0.11	0.33	0.35	0.38	2.14	2.40
2019	6.6	0.01	0.37	0.14	0.12	0.34	0.35	0.39	2.15	2.44
2020	6.7	0.01	0.38	0.14	0.12	0.34	0.36	0.41	2.17	2.48
2021	6.7	0.01	0.38	0.14	0.13	0.34	0.36	0.42	2.18	2.52
2022	6.8	0.01	0.39	0.14	0.13	0.35	0.36	0.43	2.19	2.56
2023	6.9	0.01	0.39	0.14	0.14	0.35	0.36	0.44	2.20	2.59
2024	7.0	0.01	0.39	0.14	0.15	0.35	0.36	0.46	2.21	2.63
2025	7.0	0.01	0.39	0.14	0.15	0.36	0.37	0.47	2.22	2.66
2026	7.1	0.01	0.39	0.14	0.16	0.36	0.37	0.48	2.23	2.69
2027	7.2	0.01	0.39	0.14	0.16	0.36	0.38	0.48	2.24	2.72
2028	7.2	0.01	0.40	0.14	0.16	0.37	0.38	0.49	2.25	2.75
2029	7.3	0.01	0.40	0.14	0.17	0.37	0.38	0.50	2.26	2.78
2030	7.3	0.01	0.40	0.14	0.17	0.37	0.39	0.51	2.28	2.80

Manufacturing Employment



Employment in Professional Services

