

# TRINITY COUNTY ECONOMIC FORECAST

Trinity County is one of the northernmost counties in California. It is also one of the least densely populated areas of the state, with less than five persons per square mile. Trinity County has a population of 14,025 people and 3,159 wage and salary jobs. The per capita income in Trinity County is \$22,888, and the average salary per worker is \$31,420. In 2006 the median family income in Trinity County is estimated at \$42,000.

In 2005, total wage and salary employment grew by 20 jobs in Trinity County, representing an increase of 0.6 percent. Non-farm employment gained 18 jobs, an increase of 0.6 percent. The unemployment rate declined slightly to 10.9 percent in 2005.

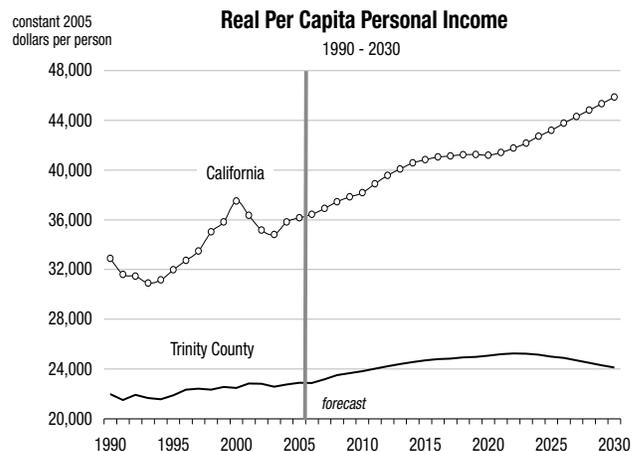
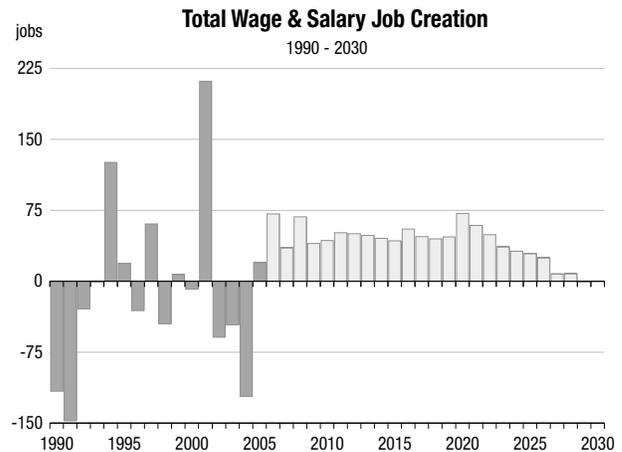
The government sector is the largest in the county, accounting for 45 percent of total employment in Trinity County. The principal sector that produced jobs in 2005 was healthcare and education, which added more 101 workers. Several sectors had a decline in employment last year. Construction employment fell by 30 jobs, while the trade sector fell by 23 jobs. The public sector is currently consolidating the most. Government employment declined by 59 jobs, a loss of 4 percent of total public sector jobs.

The population grew in Trinity County at a rate of 0.5 percent in 2005, which is an increase in population of 116 residents. There are no incorporated cities in the county. Migration was positive last year, with an estimated total of 221 migrants entering the county.

Employment growth is expected to increase over the next several years, as a result of employment gains in the government and leisure services sectors. Population growth will be positive, and is forecast to accelerate from current levels.

## FORECAST HIGHLIGHTS

- Total wage and salary job growth is forecast to increase to 2.3 percent in 2006. From 2006 to 2010, total employment growth averages 1.6 percent per year.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 1.1 percent per year over the next 5 years.
- Between 2006 and 2010, the momentum for employment growth is in government and leisure services (accommodating recreation and tourism). These sectors account for almost 84 percent of all jobs created in the county over the next five years.
- The population in the county will continue to grow, and at a faster rate than the state average. Annual growth in the 2006 to 2010 period averages 1.7 percent per year.

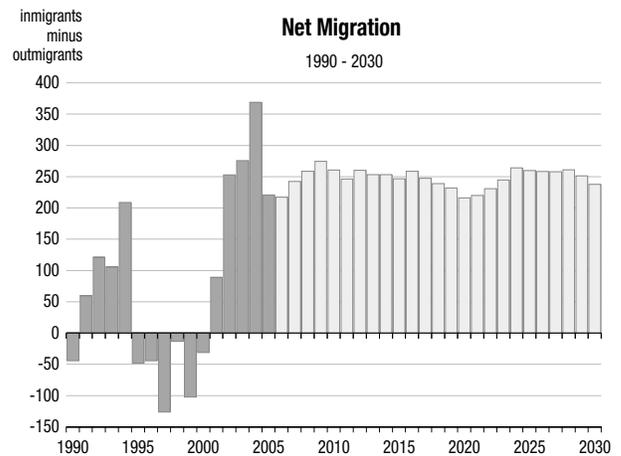
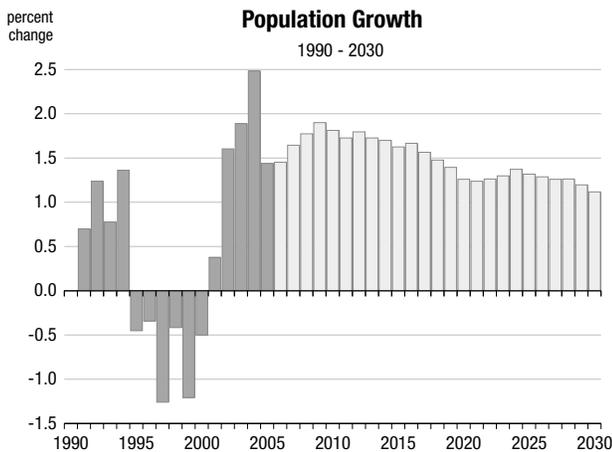


- Net migration is estimated to be approach 220 people in 2006. Over the next five years net migration is expected to average 250 net migrants entering the county per year. Net migration accounts for all of the population growth because the natural increase is zero.
- Real per capita income is forecast to remain unchanged in 2006. Over the next five years real per capita incomes are expected to increase an average of 0.8 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise 0.2 percent in 2006. Over the next five years real taxable sales are forecast to increase 3.4 percent per year.
- Industrial production is forecast to increase 3.9 percent in 2006. Over the next five years the growth rate of industrial production averages 3.0 percent per year. Total crop production, adjusted for inflation, is expected to increase an average of 3.5 percent per year between 2006 and 2010.

# Trinity County Economic Forecast

## 1997-2005 History, 2006-2030 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (number)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (millions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1997	13,262	-126	16.4	5,473	31	\$55.2	\$235.0	\$22,414	3.4	1.87	13.7	13.8
1998	13,207	-13	16.8	5,493	50	\$53.3	\$240.7	\$22,342	3.2	2.08	15.3	13.4
1999	13,048	-102	17.0	5,520	46	\$63.1	\$250.3	\$22,564	4.2	1.72	16.9	11.6
2000	12,983	-31	17.7	5,587	33	\$60.7	\$259.2	\$22,479	4.5	1.61	18.1	9.7
2001	13,032	89	18.7	5,603	47	\$62.6	\$278.5	\$22,828	5.4	2.43	20.6	9.3
2002	13,241	253	18.9	5,633	42	\$63.3	\$287.4	\$22,817	1.6	2.41	19.4	10.1
2003	13,491	276	18.7	5,665	63	\$67.6	\$295.0	\$22,574	1.8	2.39	21.2	10.5
2004	13,826	369	19.9	5,697	78	\$73.8	\$308.3	\$22,754	1.2	2.39	25.4	11.0
2005	14,025	221	20.1	5,739	60	\$76.6	\$321.0	\$22,888	2.0	2.37	27.4	10.9
2006	14,229	217	20.4	5,758	64	\$76.7	\$338.2	\$22,878	3.9	2.53	28.5	10.2
2007	14,463	243	20.7	5,795	63	\$79.8	\$356.7	\$23,179	2.4	2.65	29.5	10.0
2008	14,720	259	21.0	5,831	72	\$83.4	\$375.7	\$23,506	2.0	2.72	30.5	10.1
2009	14,999	275	21.3	5,872	81	\$86.7	\$393.5	\$23,676	2.0	2.77	31.2	10.5
2010	15,271	261	21.6	5,919	82	\$90.3	\$413.2	\$23,822	2.5	2.81	31.9	10.7
2011	15,535	247	21.9	5,965	81	\$93.9	\$434.0	\$24,026	2.4	2.83	32.8	10.9
2012	15,814	260	22.2	6,012	83	\$97.4	\$455.2	\$24,211	2.2	2.85	34.1	11.1
2013	16,087	253	22.4	6,060	86	\$101.1	\$477.3	\$24,391	2.3	2.86	35.6	11.3
2014	16,360	253	22.7	6,109	91	\$104.7	\$500.1	\$24,557	2.3	2.86	37.1	11.5
2015	16,626	247	22.9	6,161	94	\$108.5	\$524.2	\$24,697	2.5	2.87	38.7	11.6
2016	16,903	259	23.2	6,215	98	\$112.4	\$549.3	\$24,798	2.7	2.87	39.8	11.7
2017	17,168	247	23.4	6,271	96	\$116.1	\$573.9	\$24,840	2.7	2.87	41.0	11.8
2018	17,422	239	23.6	6,326	97	\$119.9	\$599.5	\$24,940	2.5	2.88	42.6	11.8
2019	17,664	232	23.9	6,381	101	\$123.5	\$624.1	\$24,974	2.5	2.88	44.0	11.8
2020	17,887	216	24.1	6,439	101	\$127.4	\$650.3	\$25,074	2.5	2.88	45.7	11.7
2021	18,109	220	24.3	6,497	100	\$131.4	\$677.4	\$25,184	2.4	2.88	47.0	11.6
2022	18,338	231	24.4	6,554	103	\$135.3	\$705.0	\$25,249	2.5	2.88	47.4	11.6
2023	18,576	245	24.6	6,613	99	\$139.0	\$731.4	\$25,238	2.5	2.88	47.6	11.7
2024	18,831	264	24.7	6,670	102	\$142.1	\$756.0	\$25,149	2.3	2.88	47.1	11.7
2025	19,080	260	24.8	6,728	104	\$145.0	\$779.5	\$25,003	2.4	2.88	46.1	11.7
2026	19,325	259	24.9	6,788	104	\$148.2	\$805.3	\$24,902	2.4	2.88	46.4	11.7
2027	19,569	258	25.0	6,847	101	\$151.0	\$828.7	\$24,698	2.5	2.88	46.4	11.7
2028	19,816	261	25.1	6,905	97	\$154.1	\$854.8	\$24,506	2.7	2.88	47.1	11.8
2029	20,054	251	25.2	6,960	97	\$157.1	\$880.9	\$24,309	2.7	2.88	47.9	11.8
2030	20,278	238	25.3	7,016	93	\$160.1	\$906.8	\$24,122	2.6	2.88	48.7	11.8

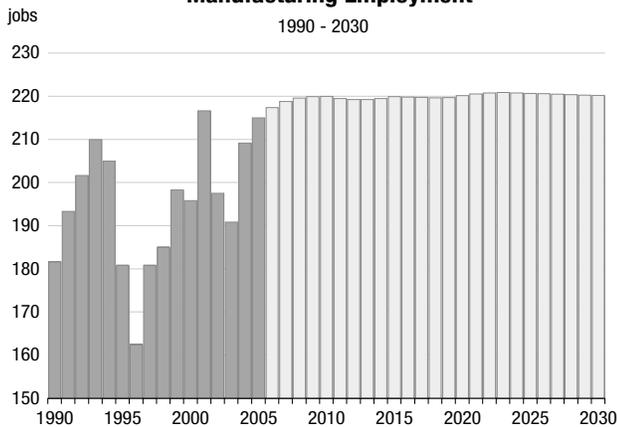


# Trinity County Employment Forecast

## 1997-2005 History, 2006-2030 Forecast

	Total Wage & Salary	Farm	Construction	Manufacturing	Wholesale & Retail Trade	Financial Activities	Health & Education	Leisure	Government
	-----employment (number of jobs)-----								
1997	3,200	43	203	181	429	73	243	369	1,408
1998	3,155	51	163	185	398	64	290	362	1,403
1999	3,163	69	160	198	401	65	248	363	1,414
2000	3,154	62	153	196	379	84	195	333	1,512
2001	3,366	57	167	217	395	78	226	416	1,563
2002	3,307	24	161	198	443	73	237	401	1,637
2003	3,261	13	194	191	416	65	204	418	1,608
2004	3,139	25	188	209	400	68	198	403	1,495
2005	3,159	27	158	215	378	68	298	413	1,436
2006	3,230	27	162	217	384	67	317	428	1,460
2007	3,266	28	158	219	387	62	312	454	1,478
2008	3,334	28	158	220	391	63	323	483	1,500
2009	3,374	28	160	220	392	63	317	508	1,516
2010	3,417	29	160	220	394	65	315	530	1,534
2011	3,469	29	160	219	396	66	313	553	1,559
2012	3,519	29	159	219	398	68	321	576	1,576
2013	3,568	30	157	219	400	69	328	599	1,592
2014	3,613	30	158	219	401	69	332	620	1,608
2015	3,656	30	157	220	403	70	336	640	1,624
2016	3,712	30	157	220	405	70	355	658	1,639
2017	3,759	31	156	220	404	69	372	674	1,654
2018	3,804	31	156	220	404	70	384	691	1,669
2019	3,851	31	155	220	403	70	402	704	1,684
2020	3,923	31	155	220	407	70	438	719	1,698
2021	3,982	32	155	221	407	70	468	734	1,712
2022	4,032	32	155	221	408	70	487	747	1,726
2023	4,069	32	156	221	408	70	495	758	1,740
2024	4,100	33	159	221	409	70	500	768	1,752
2025	4,130	33	162	221	409	70	504	774	1,765
2026	4,155	33	162	221	411	70	506	782	1,778
2027	4,163	34	161	220	410	70	497	786	1,790
2028	4,171	34	159	220	411	70	489	790	1,803
2029	4,170	34	158	220	411	71	471	793	1,816
2030	4,170	34	157	220	412	71	453	797	1,828

**Manufacturing Employment**



**Employment in Services**

