

SISKIYOU COUNTY ECONOMIC FORECAST

Siskiyou County is one of the northernmost counties in California, sharing its border with the state of Oregon. The county is the fifth largest in terms of land size in the state. Siskiyou County has a population of 46,410 people and 13,600 wage and salary jobs. The per capita income in Siskiyou County is \$25,730, and the average salary per worker is \$34,264. In 2006 the median household income in Siskiyou County is estimated at \$45,100.

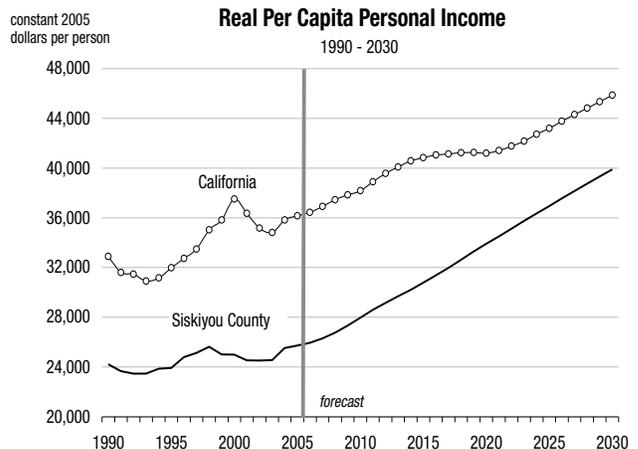
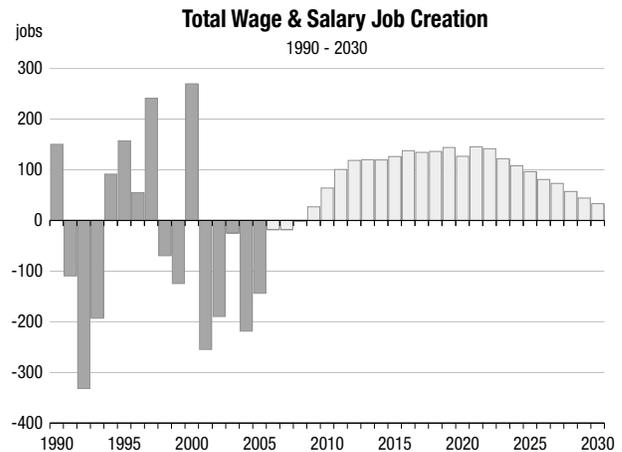
In 2005, total wage and salary jobs declined by 143 jobs in Siskiyou County, or 1.0 percent. This is the fifth straight year of job losses in the county. Over that period, employment has fallen by 800 jobs. Approximately 400 of the lost jobs have been in the farm sector, where employment has declined by 36 percent. In 2005, the farm sector added 6 jobs and the non-farm sector lost 149 jobs. The unemployment rate remained at 9.4 percent in 2005.

No sector created a significant number of jobs in 2005, as government, trade, professional services and transportation all gained between 15 and 20 jobs. The leisure services sector had a significant decline in employment of 134 jobs. The government sector is the largest in the county accounting for 29 percent of total employment in the county.

The population grew in Siskiyou County at a rate of 0.4 percent in 2005. Most of the growth was in the unincorporated areas, as the only city to add population was Montague, which grew 0.7 percent. Net migration in the county was positive last year, with an estimated total of 670 migrants entering the county.

FORECAST HIGHLIGHTS

- The number of total wage and salary jobs is forecast to decline 0.1 percent in 2006. From 2006 to 2010, total employment growth averages 0.1 percent per year.
- Between 2006 and 2010, the momentum for employment growth is in professional services, retail trade, leisure services, and education and healthcare services. These sectors account for most of the job growth in the county over the next five years.
- The population in the county will continue to grow, but at a slower rate than the state average. Annual growth in the 2006 to 2010 period averages 0.5 percent per year.
- Net migration will decline to an estimated 450 people in 2006. Over the next five years net migration is expected to average 280 net migrants per year. Net migration is responsible for all population growth because the net natural increase is expected to remain negative.

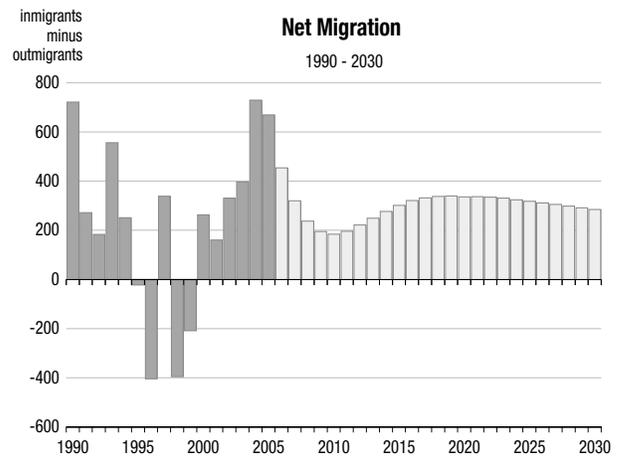
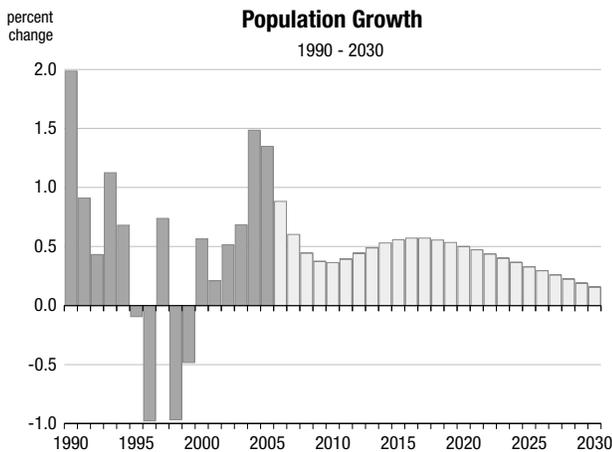


- Real per capita income is forecast to increase 0.9 percent in 2006. Over the next five years real per capita incomes are expected to increase an average of 1.5 percent per year.
- Average salaries adjusted for inflation are currently below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to rise an average of 1.4 percent per year over the next 5 years.
- Total taxable sales, adjusted for inflation, are forecast to rise at a rate of 3.8 percent in 2006. Over the next five years real taxable sales growth is forecast to average 4.9 percent per year.
- Industrial production is forecast to increase 2.3 percent in 2006. Over the next five years the growth rate of industrial production will average 1.5 percent per year. Total crop production, adjusted for inflation, is expected to decline an average of 1.4 percent per year between 2006 and 2010.

Siskiyou County Economic Forecast

1997-2005 History, 2006-2030 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (billions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1997	44,889	339	52.8	18.6	138	\$0.3	\$0.9	\$25,133	3.4	155.4	252.8	12.2
1998	44,455	-395	54.6	18.7	125	\$0.3	\$0.9	\$25,631	3.2	145.7	191.4	12.6
1999	44,241	-208	55.2	18.9	154	\$0.4	\$0.9	\$25,017	4.2	137.1	210.4	10.4
2000	44,491	263	56.7	18.6	147	\$0.4	\$1.0	\$24,993	4.5	133.9	271.7	7.4
2001	44,585	161	59.0	18.7	216	\$0.4	\$1.0	\$24,548	5.4	116.8	212.2	8.0
2002	44,815	331	60.8	18.8	194	\$0.4	\$1.0	\$24,516	1.6	125.1	235.3	8.9
2003	45,122	397	60.5	19.0	219	\$0.4	\$1.1	\$24,567	1.8	118.5	249.8	9.5
2004	45,793	730	64.5	19.2	316	\$0.4	\$1.1	\$25,538	1.2	133.1	274.3	9.4
2005	46,410	670	64.5	19.5	480	\$0.5	\$1.2	\$25,730	2.0	127.0	283.8	9.4
2006	46,820	454	65.4	19.8	290	\$0.5	\$1.3	\$25,950	3.9	123.8	290.3	8.6
2007	47,103	320	66.2	20.1	224	\$0.5	\$1.3	\$26,298	2.4	122.6	294.3	8.3
2008	47,313	238	66.6	20.3	275	\$0.6	\$1.4	\$26,748	2.0	120.9	299.9	8.5
2009	47,490	196	66.7	20.5	303	\$0.6	\$1.4	\$27,334	2.0	119.9	304.6	8.9
2010	47,663	184	66.7	20.7	342	\$0.6	\$1.5	\$27,968	2.5	118.3	305.6	9.0
2011	47,851	197	66.7	21.0	353	\$0.7	\$1.6	\$28,610	2.4	116.4	311.8	9.1
2012	48,063	222	66.8	21.2	370	\$0.7	\$1.7	\$29,158	2.2	114.7	320.1	9.3
2013	48,298	250	66.9	21.5	423	\$0.7	\$1.7	\$29,688	2.3	113.0	326.1	9.5
2014	48,555	277	67.0	21.8	453	\$0.8	\$1.8	\$30,211	2.3	111.3	334.1	9.6
2015	48,825	302	67.2	22.2	484	\$0.8	\$1.9	\$30,775	2.5	109.3	339.6	9.7
2016	49,105	321	67.4	22.5	508	\$0.9	\$2.0	\$31,374	2.7	107.3	353.1	9.8
2017	49,385	333	67.7	22.9	516	\$0.9	\$2.1	\$31,971	2.7	104.8	360.3	9.8
2018	49,660	338	68.0	23.3	516	\$1.0	\$2.2	\$32,627	2.5	102.7	372.3	9.9
2019	49,926	340	68.4	23.7	512	\$1.1	\$2.4	\$33,296	2.5	100.7	378.6	9.9
2020	50,175	336	68.7	24.1	518	\$1.1	\$2.5	\$33,919	2.5	98.7	380.2	9.8
2021	50,412	337	68.9	24.5	528	\$1.2	\$2.6	\$34,499	2.4	96.4	382.2	9.7
2022	50,633	336	69.1	24.9	526	\$1.2	\$2.7	\$35,116	2.5	94.5	374.2	9.7
2023	50,837	331	69.4	25.3	520	\$1.3	\$2.8	\$35,746	2.5	92.2	365.0	9.7
2024	51,023	325	69.8	25.7	500	\$1.4	\$3.0	\$36,339	2.3	90.6	354.0	9.7
2025	51,191	318	70.2	26.1	474	\$1.4	\$3.1	\$36,944	2.4	88.9	338.3	9.7
2026	51,343	311	70.5	26.5	445	\$1.5	\$3.2	\$37,564	2.4	87.2	325.6	9.7
2027	51,477	305	70.9	26.9	438	\$1.6	\$3.4	\$38,149	2.5	85.5	315.7	9.7
2028	51,594	299	71.1	27.2	443	\$1.7	\$3.5	\$38,737	2.7	83.4	311.6	9.7
2029	51,693	292	71.2	27.6	437	\$1.8	\$3.7	\$39,316	2.7	81.6	308.3	9.7
2030	51,775	285	71.3	27.9	412	\$1.9	\$3.8	\$39,886	2.6	79.9	306.4	9.7

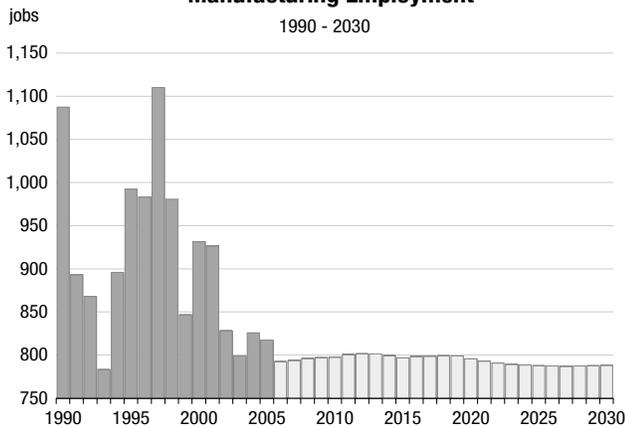


Siskiyou County Employment Forecast

1997-2005 History, 2006-2030 Forecast

	Total Wage & Salary	Farm	Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Financial Activities	Professional Services	Information	Health & Education	Leisure	Government
-----employment (thousands of jobs)-----												
1997	14.4	1.21	0.54	1.11	0.55	1.89	0.44	0.62	0.24	1.53	1.85	3.80
1998	14.3	1.21	0.42	0.98	0.52	1.88	0.44	0.73	0.25	1.59	1.92	3.81
1999	14.2	1.07	0.41	0.85	0.51	1.99	0.44	0.74	0.25	1.63	1.90	3.82
2000	14.4	1.08	0.43	0.93	0.51	1.97	0.47	0.79	0.25	1.67	1.94	3.85
2001	14.2	0.85	0.44	0.93	0.57	2.07	0.49	0.65	0.24	1.67	1.92	3.86
2002	14.0	0.77	0.43	0.83	0.54	2.08	0.46	0.64	0.23	1.65	1.94	3.90
2003	14.0	0.63	0.48	0.80	0.54	1.96	0.45	0.63	0.24	1.66	2.08	4.00
2004	13.7	0.68	0.50	0.83	0.54	1.90	0.47	0.61	0.24	1.68	1.95	3.87
2005	13.6	0.69	0.49	0.82	0.56	1.92	0.47	0.63	0.22	1.66	1.82	3.88
2006	13.6	0.69	0.48	0.79	0.56	1.94	0.49	0.63	0.23	1.66	1.84	3.83
2007	13.6	0.69	0.47	0.79	0.55	1.96	0.48	0.65	0.23	1.66	1.85	3.77
2008	13.6	0.69	0.47	0.80	0.55	1.97	0.48	0.67	0.23	1.66	1.86	3.72
2009	13.6	0.69	0.48	0.80	0.54	1.98	0.48	0.69	0.24	1.69	1.86	3.69
2010	13.7	0.69	0.48	0.80	0.54	1.99	0.49	0.72	0.24	1.72	1.86	3.68
2011	13.8	0.69	0.48	0.80	0.54	2.00	0.49	0.76	0.24	1.77	1.85	3.69
2012	13.9	0.69	0.48	0.80	0.54	2.01	0.49	0.80	0.24	1.83	1.85	3.70
2013	14.0	0.69	0.49	0.80	0.54	2.01	0.50	0.83	0.24	1.89	1.85	3.73
2014	14.1	0.69	0.49	0.80	0.54	2.02	0.50	0.86	0.25	1.95	1.84	3.75
2015	14.2	0.69	0.50	0.80	0.54	2.03	0.51	0.88	0.25	2.02	1.84	3.78
2016	14.4	0.69	0.50	0.80	0.54	2.03	0.52	0.89	0.25	2.10	1.83	3.81
2017	14.5	0.69	0.50	0.80	0.54	2.04	0.52	0.90	0.25	2.17	1.83	3.85
2018	14.7	0.69	0.50	0.80	0.54	2.05	0.53	0.91	0.25	2.26	1.82	3.88
2019	14.8	0.69	0.50	0.80	0.54	2.06	0.53	0.93	0.25	2.35	1.82	3.91
2020	14.9	0.69	0.50	0.80	0.54	2.06	0.54	0.94	0.25	2.44	1.81	3.94
2021	15.1	0.69	0.51	0.79	0.53	2.07	0.55	0.95	0.25	2.53	1.81	3.98
2022	15.2	0.69	0.51	0.79	0.53	2.08	0.55	0.96	0.26	2.62	1.81	4.01
2023	15.3	0.69	0.51	0.79	0.53	2.08	0.56	0.98	0.26	2.69	1.81	4.04
2024	15.4	0.69	0.51	0.79	0.53	2.09	0.56	0.99	0.26	2.76	1.80	4.07
2025	15.5	0.69	0.50	0.79	0.53	2.10	0.57	1.00	0.26	2.81	1.80	4.09
2026	15.6	0.69	0.50	0.79	0.53	2.10	0.57	1.01	0.26	2.86	1.80	4.11
2027	15.7	0.69	0.50	0.79	0.53	2.11	0.58	1.02	0.26	2.90	1.80	4.12
2028	15.8	0.69	0.50	0.79	0.53	2.12	0.59	1.03	0.26	2.92	1.80	4.14
2029	15.8	0.69	0.50	0.79	0.53	2.12	0.59	1.04	0.26	2.94	1.79	4.15
2030	15.8	0.69	0.50	0.79	0.53	2.13	0.59	1.05	0.26	2.95	1.79	4.15

Manufacturing Employment



Employment in Professional Services

