

MARIPOSA COUNTY ECONOMIC FORECAST

Mariposa County is located in the center of California. The county borders Tuolumne County to the north and west, Merced County to the east, and Madera County to the south. Yosemite National Park is located in Mariposa County, and with nearly 4 million people visiting the park every year, Yosemite is a critical part of the county's economy. Mariposa County has a population of 18,281 people and 5,245 wage and salary jobs. The per capita income in Mariposa County is \$25,354, and the average salary per worker is \$33,562.

In 2005, 138 total wage and salary jobs were created in Mariposa County, representing an increase in employment of 2.7 percent. Employment in the farm sector is virtually non-existent with approximately 10 total workers in 2005, equal to less than 1 percent of total wage and salary jobs. The unemployment rate stayed at 6.7 percent in 2005.

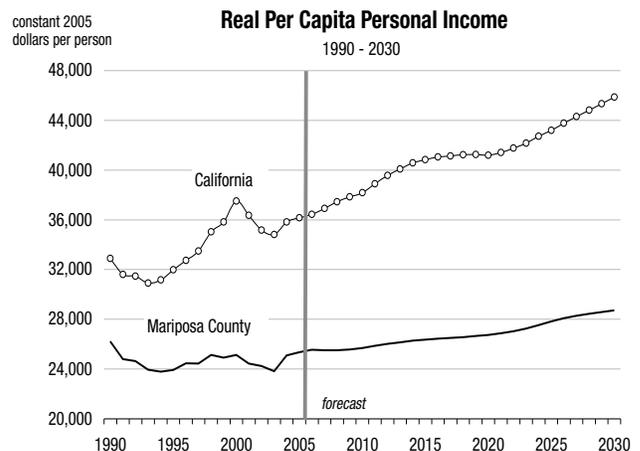
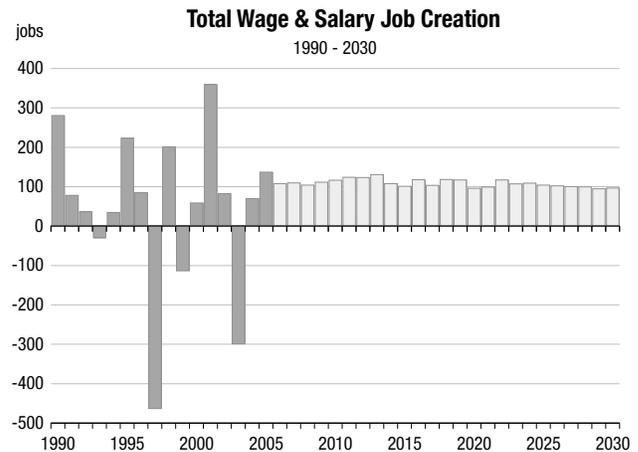
The principal sectors that are producing jobs in Mariposa County are leisure services and government, which created 62 and 67 jobs, respectively, in 2005. These two sectors also account for 72 percent of all wage and salary employment, dwarfing all other sectors. Among the smaller sectors, the only one with significant job gains in 2005 was construction, which added 26 jobs.

During calendar 2005, the population grew in Mariposa County at a rate of 0.7 percent. A total of 312 net migrants entered the county last year.

Employment growth and population growth is expected to continue over the forecast period. Much of the growth in employment will be attributable to the tourism sector, which is driven by Yosemite National Park

FORECAST HIGHLIGHTS

- Non-farm job growth is forecast to decline to 2.1 percent in 2006. Job growth is expected to average 2.0 percent over the next five years.
- Average salaries adjusted for inflation are currently well below the California state average, and will remain so over the forecast period. Inflation adjusted salaries are expected to decline marginally over the next five years.
- Between 2006 and 2010, the momentum for employment growth occurs in government, and leisure services. These sectors account for 65 percent of all jobs created in the county over the next five years.
- Population growth is expected to increase to 1.9 percent in 2006. Annual growth in the 2005 to 2010 period averages 2.3 percent per year.

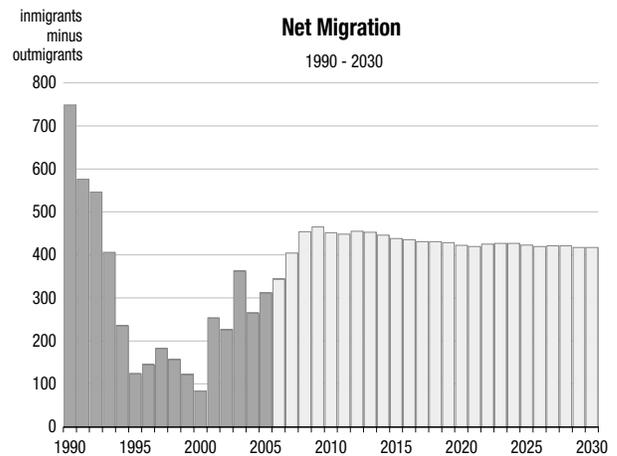
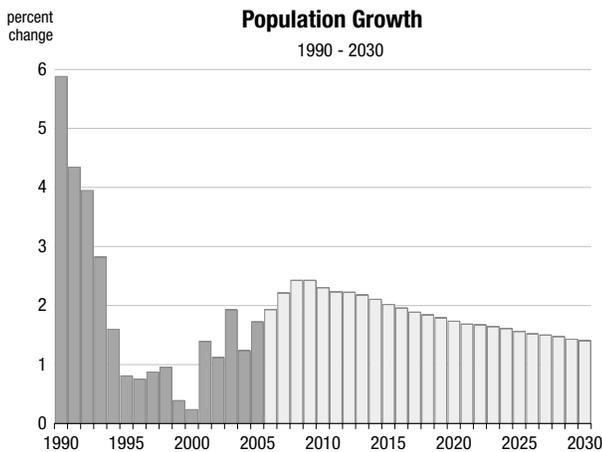


- Net migration is forecast to increase in 2006, with the level estimated at 334 persons entering the county. Over the next five years net migration will increase, averaging nearly 425 net migrants per year. Net migration accounts for 98 percent of growth, as net natural increase is minimal.
- Real per capita income is forecast to rise 0.8 percent in 2006. Over the next five years, the growth in real per capita income will average approximately 0.3 percent per year.
- Total taxable sales, adjusted for inflation, are forecast to rise 6.3 percent in 2006. Over the next five years, the growth in real taxable sales will average 5.8 percent per year.
- Industrial production is forecast to increase 4.4 percent in 2006. Over the next five years the growth rate of industrial production averages 3.1 percent per year. Total agricultural crop production, adjusted for inflation, is expected to decline an average of 1.0 percent per year between 2006 and 2010.

Mariposa County Economic Forecast

1997-2005 History, 2006-2030 Forecast

	Population (people)	Net Migration (people)	Registered Vehicles (thousands)	Households (thousands)	New Homes Permitted (homes)	Total Taxable Sales (millions)	Personal Income (billions)	Real Per Capita Income (dollars)	Inflation Rate (% change in CPI)	Real Farm Crop Value (millions)	Real Industrial Production (millions)	Unemploy- ment Rate (percent)
1997	16,719	183	20.7	6.5	58	\$115.5	\$0.32	\$24,448	3.4	23.3	16.5	10.5
1998	16,879	157	21.5	6.6	71	\$121.7	\$0.35	\$25,123	3.2	22.4	15.9	7.8
1999	16,945	122	22.0	6.7	74	\$127.3	\$0.36	\$24,920	4.2	22.0	18.1	7.6
2000	16,985	84	23.2	6.6	85	\$127.3	\$0.38	\$25,136	4.5	21.0	20.9	6.2
2001	17,222	253	24.6	6.7	95	\$130.1	\$0.39	\$24,444	5.4	22.9	21.2	5.8
2002	17,415	226	25.5	6.8	88	\$133.6	\$0.40	\$24,232	1.6	22.7	24.0	6.4
2003	17,751	363	26.1	7.0	137	\$136.3	\$0.41	\$23,832	1.8	21.9	28.4	6.9
2004	17,971	265	27.7	7.1	175	\$155.1	\$0.44	\$25,087	1.2	24.9	28.1	6.7
2005	18,281	312	27.8	7.3	162	\$170.6	\$0.46	\$25,354	2.0	24.9	34.9	6.7
2006	18,634	344	28.7	7.4	204	\$181.4	\$0.49	\$25,549	3.9	24.3	36.4	6.0
2007	19,047	405	29.6	7.5	197	\$190.6	\$0.52	\$25,517	2.4	24.2	37.7	5.7
2008	19,509	454	30.5	7.6	210	\$200.7	\$0.54	\$25,506	2.0	24.1	38.4	5.9
2009	19,982	465	31.6	7.8	197	\$212.2	\$0.57	\$25,560	2.0	24.0	39.5	6.1
2010	20,443	452	32.7	7.9	186	\$225.7	\$0.60	\$25,680	2.5	23.7	40.5	6.2
2011	20,899	448	33.8	8.1	195	\$240.1	\$0.63	\$25,865	2.4	23.5	42.9	6.3
2012	21,365	455	35.0	8.2	197	\$255.5	\$0.66	\$26,029	2.2	23.4	45.5	6.4
2013	21,831	453	36.3	8.4	223	\$271.8	\$0.69	\$26,150	2.3	23.2	48.2	6.5
2014	22,290	446	37.6	8.5	207	\$288.9	\$0.73	\$26,279	2.3	23.0	51.0	6.7
2015	22,741	438	38.9	8.7	196	\$307.0	\$0.77	\$26,368	2.5	22.6	53.3	6.8
2016	23,186	435	40.2	8.8	224	\$326.0	\$0.80	\$26,446	2.7	22.2	56.2	6.9
2017	23,624	431	41.6	9.0	211	\$345.6	\$0.84	\$26,505	2.7	21.7	58.4	6.9
2018	24,059	431	43.0	9.2	219	\$365.4	\$0.88	\$26,554	2.5	21.3	61.1	6.9
2019	24,491	429	44.4	9.3	214	\$386.4	\$0.92	\$26,657	2.5	20.8	63.3	6.9
2020	24,916	423	45.9	9.5	194	\$408.0	\$0.97	\$26,745	2.5	20.2	65.9	6.9
2021	25,336	420	47.4	9.7	182	\$430.5	\$1.01	\$26,870	2.4	19.8	67.5	6.9
2022	25,760	425	49.0	9.8	198	\$454.2	\$1.06	\$27,030	2.5	19.4	67.7	6.8
2023	26,184	427	50.6	10.0	186	\$479.0	\$1.11	\$27,246	2.5	19.0	67.8	6.8
2024	26,605	427	52.2	10.2	195	\$505.2	\$1.17	\$27,521	2.3	18.7	67.3	6.8
2025	27,021	423	53.9	10.3	191	\$534.0	\$1.23	\$27,821	2.4	18.5	66.0	6.8
2026	27,432	420	55.5	10.5	194	\$563.9	\$1.29	\$28,086	2.4	18.2	65.4	6.8
2027	27,844	422	57.2	10.6	190	\$594.9	\$1.35	\$28,290	2.5	18.0	64.9	6.8
2028	28,254	422	58.9	10.8	194	\$627.3	\$1.41	\$28,443	2.7	17.7	65.5	6.8
2029	28,659	417	60.7	10.9	190	\$660.5	\$1.48	\$28,584	2.7	17.4	66.3	6.8
2030	29,062	418	62.6	11.1	193	\$694.2	\$1.55	\$28,711	2.6	17.2	67.6	6.8

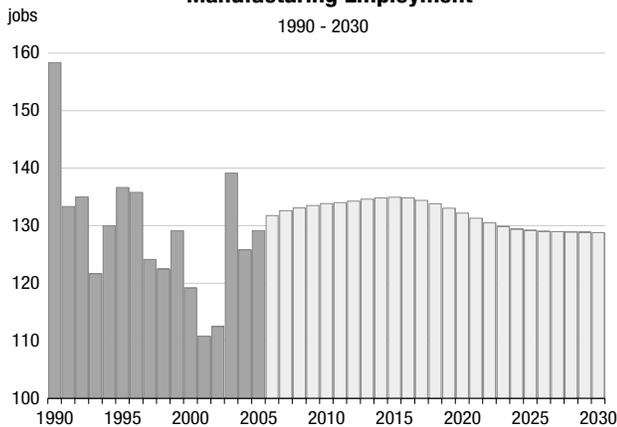


Mariposa County Employment Forecast

1997-2005 History, 2006-2030 Forecast

	Total Wage & Salary	Farm	Construction	Manufacturing	Transportation & Utilities	Wholesale & Retail Trade	Professional Services	Health & Education	Leisure	Government
-----employment (thousands of jobs)-----										
1997	4.7	0.02	0.15	0.12	0.01	0.36	0.28	0.15	1.75	1.69
1998	4.9	0.01	0.14	0.12	0.01	0.38	0.26	0.15	2.01	1.66
1999	4.8	0.01	0.12	0.13	0.01	0.34	0.23	0.16	1.93	1.70
2000	4.9	0.01	0.16	0.12	0.01	0.33	0.25	0.15	1.93	1.73
2001	5.3	0.01	0.17	0.11	0.04	0.33	0.40	0.16	2.01	1.80
2002	5.3	0.01	0.18	0.11	0.05	0.32	0.48	0.18	1.99	1.84
2003	5.0	0.01	0.19	0.14	0.06	0.29	0.25	0.20	1.84	1.87
2004	5.1	0.01	0.22	0.13	0.06	0.31	0.23	0.23	1.85	1.84
2005	5.2	0.01	0.24	0.13	0.06	0.31	0.21	0.22	1.92	1.91
2006	5.4	0.01	0.25	0.13	0.06	0.31	0.22	0.23	1.95	1.94
2007	5.5	0.01	0.26	0.13	0.07	0.32	0.23	0.23	1.98	1.98
2008	5.6	0.01	0.26	0.13	0.07	0.33	0.24	0.24	2.01	2.02
2009	5.7	0.01	0.26	0.13	0.07	0.34	0.25	0.25	2.04	2.06
2010	5.8	0.01	0.25	0.13	0.07	0.34	0.26	0.26	2.07	2.11
2011	5.9	0.01	0.25	0.13	0.08	0.35	0.28	0.27	2.10	2.15
2012	6.0	0.01	0.25	0.13	0.08	0.36	0.30	0.28	2.13	2.19
2013	6.2	0.01	0.27	0.13	0.09	0.37	0.31	0.28	2.16	2.24
2014	6.3	0.01	0.26	0.13	0.09	0.38	0.33	0.29	2.19	2.27
2015	6.4	0.01	0.26	0.13	0.10	0.38	0.34	0.30	2.22	2.31
2016	6.5	0.01	0.27	0.13	0.10	0.39	0.35	0.31	2.25	2.35
2017	6.6	0.01	0.27	0.13	0.11	0.40	0.35	0.31	2.28	2.39
2018	6.7	0.01	0.27	0.13	0.11	0.41	0.36	0.32	2.31	2.43
2019	6.8	0.01	0.27	0.13	0.12	0.41	0.37	0.34	2.34	2.48
2020	6.9	0.01	0.26	0.13	0.12	0.42	0.37	0.34	2.37	2.52
2021	7.0	0.01	0.26	0.13	0.13	0.43	0.38	0.36	2.40	2.56
2022	7.2	0.01	0.26	0.13	0.13	0.44	0.39	0.37	2.43	2.60
2023	7.3	0.01	0.26	0.13	0.14	0.44	0.40	0.38	2.46	2.64
2024	7.4	0.01	0.26	0.13	0.15	0.45	0.40	0.39	2.49	2.67
2025	7.5	0.01	0.26	0.13	0.15	0.46	0.41	0.40	2.52	2.71
2026	7.6	0.01	0.26	0.13	0.16	0.47	0.42	0.41	2.55	2.74
2027	7.7	0.01	0.26	0.13	0.16	0.47	0.42	0.41	2.58	2.78
2028	7.8	0.01	0.26	0.13	0.16	0.48	0.43	0.42	2.61	2.81
2029	7.9	0.01	0.26	0.13	0.17	0.49	0.44	0.43	2.64	2.84
2030	8.0	0.01	0.27	0.13	0.17	0.49	0.44	0.44	2.67	2.87

Manufacturing Employment



Employment in Professional Services

