

**POSITION DUTY STATEMENT**

PM-0924 (REV 7/2014)

CLASSIFICATION TITLE Transportation Planner	OFFICE/BRANCH/SECTION Office of System and Regional Planning, SP Branch	
WORKING TITLE Transportation Planner	POSITION NUMBER 904-121-4768	EFFECTIVE DATE

As a valued member of the Caltrans team, you make it possible for the Department to provide a safe, sustainable, integrated, and efficient transportation system to enhance California's economy and livability. Caltrans is a performance-driven, transparent, and accountable organization that values its people, resources and partners, and meets new challenges through leadership, innovation and teamwork.

**GENERAL STATEMENT:**

Under the direction of a Senior Transportation Planner, the incumbent will perform a wide variety of transportation planning tasks and activities related to District 4's System Planning program. The incumbent will mainly be responsible for assisting in the development and coordination of long-range System Planning documents for the State Highway System including writing, researching and communicating various elements of these reports.

**TYPICAL DUTIES:**

Percentage		Job Description
50%	E	<b>SYSTEM PLANNING:</b> The primary responsibility is assisting with the Department's participation in and the preparation of long-range System Planning documents. This primarily includes a supporting role in the development of the District System Management Plan (DSMP) and accompanying DSMP Project List as well as Transportation Concept Reports (TCRs) and Corridor System Management Plans (CSMPs). The incumbent will research and communicate numerous elements of these System Planning products. Element specifics include: route significance, land use, environmental context and indicators, travel demand, highway operations, and applicable State and local plans and policies with respect to the movement of both people and goods. Under supervision the incumbent takes on a supportive role in the promotion of System Planning documents including routing and presenting completed work to internal functional units as well as external partner agencies for their review and comment. Research and follow-up tasks including stakeholder coordination may also be required of the incumbent.
25%	E	<b>LOCAL AGENCY PLANNING REPRESENTATION:</b> The incumbent may represent the Department on county Congestion Management Agency (CMA) Technical Advisory Committees and other forums related to local agency Transportation Planning efforts. Duties include, but are not limited to, the following: <ul style="list-style-type: none"> <li>• Providing data and assistance to local agencies on a variety of Transportation Planning issues;</li> <li>• Coordinating the Department's participation in local corridor study efforts, including working with Project Management, Environmental, Operations and other functional units;</li> <li>• Participation in monthly CMA meetings, review of agendas and dissemination of information to internal Caltrans units, supervisors and managers;</li> <li>• Represent the Office of System &amp; Regional Planning at interdisciplinary Project Development Team meetings</li> </ul>
15%	E	<b>GENERAL TRANSPORTATION PLANNING ACTIVITIES:</b> The incumbent will respond to information requests from other Caltrans functional units and other agencies. Aid in research and development of data for in-house planning studies or grant proposals. Assist with special projects involving gathering, analyzing and reporting of information concerning Transportation Planning issues. This includes a supportive role on special studies including Preliminary Investigations and other projects, data collection, analysis, and meeting attendance.
5%	E	<b>TRANSPORTATION SYSTEM ANALYSIS:</b> The incumbent will aid the review of internal and external project development related documentation including Project Study Reports, Project Reports and Environmental Impact Reports which are all critical to continued improvement of the State Highway System (SHS).
5%	M	Incumbent may also assist in the collection of data and analysis relating to the decertification of existing right-of-way and relinquishment of certain routes in the SHS.

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<sup>1</sup>ESSENTIAL FUNCTIONS are the core duties of the position that cannot be reassigned.  
MARGINAL FUNCTIONS are the minor tasks of the position that can be assigned to others.

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### SUPERVISION OR GUIDANCE EXERCISED OVER OTHERS

This position has no supervisory responsibilities.

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### KNOWLEDGE, ABILITIES, AND ANALYTICAL REQUIREMENTS

Understanding of the primary mission of the Department and the objectives of State transportation programs. General knowledge of the Transportation Planning process. Ability to maintain effective and cooperative working relationships with others as an inter-disciplinary team member. Capable of gathering, compiling and interpreting data. Ability to identify problems and develop appropriate solutions and/or recommend effective courses of action.

Capable of using computers in the analysis, compilation and presentation of information. This requires the ability to work with specific computer software including Microsoft Word, Excel, PowerPoint and Publisher software. Knowledge of ArcView/GIS software is desirable but not a requirement. This Branch uses Microsoft Windows-based computer systems.

Ability to develop creative formats to present and display data in a professional manner. Additionally, the incumbent must also be able to verbally communicate with internal and external individuals including the public.

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### RESPONSIBILITY FOR DECISIONS AND CONSEQUENCES OF ERROR

Error in judgment may require work to be redone thereby compromising timely delivery of products. Errors in judgment or poorly developed documentation could result in the development of flawed scenarios. This in turn could result in inefficient expenditure of public funds and a failure to develop an efficient and a safe multi-modal transportation system.

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### PUBLIC AND INTERNAL CONTACTS

Public: Incumbent will be responsible for effective working relationship with staff from federal, State, regional, county, local agencies as well as the public and shall conduct themselves in a manner that does not embarrass or negatively impact the Department.

Internal: Incumbent will be in continuous personal contact with staff of other functional units in District 4, other Caltrans Districts and Headquarters.

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### PHYSICAL, MENTAL, AND EMOTIONAL REQUIREMENTS

Awareness and sensitivity to social, economic and environmental conditions which affect Transportation Planning; ability to further the recognition of the Department as a multimodal transportation organization.

Must deal effectively with multiple demands and maintain focus under the pressure of providing Transportation Planning assistance with limited time or advance notice

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### WORK ENVIRONMENT

The employee will work in a climate-controlled office under artificial and natural lighting while extensively using computers. Due to occasional problems with the heating and air conditioning, the building temperature may fluctuate. Working hours will be set sometime between 6:00 a.m. and 6:00 p.m although, occasionally the incumbent will need to work later. Intermittent travel for work related activities or training opportunities is required.

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I have read, understand and can perform the duties listed above. (If you believe you may require reasonable accommodation, please discuss this with your hiring supervisor. If you are unsure whether you require reasonable accommodation, inform the hiring supervisor who will discuss your concerns with the Reasonable Accommodation Coordinator.)

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EMPLOYEE (Print)

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EMPLOYEE (Signature)

DATE

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I have discussed the duties with, and provided a copy of this duty statement to the employee named above.

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SUPERVISOR (Print)

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SUPERVISOR (Signature)

DATE