January 11, 2007 Version Update for EWB

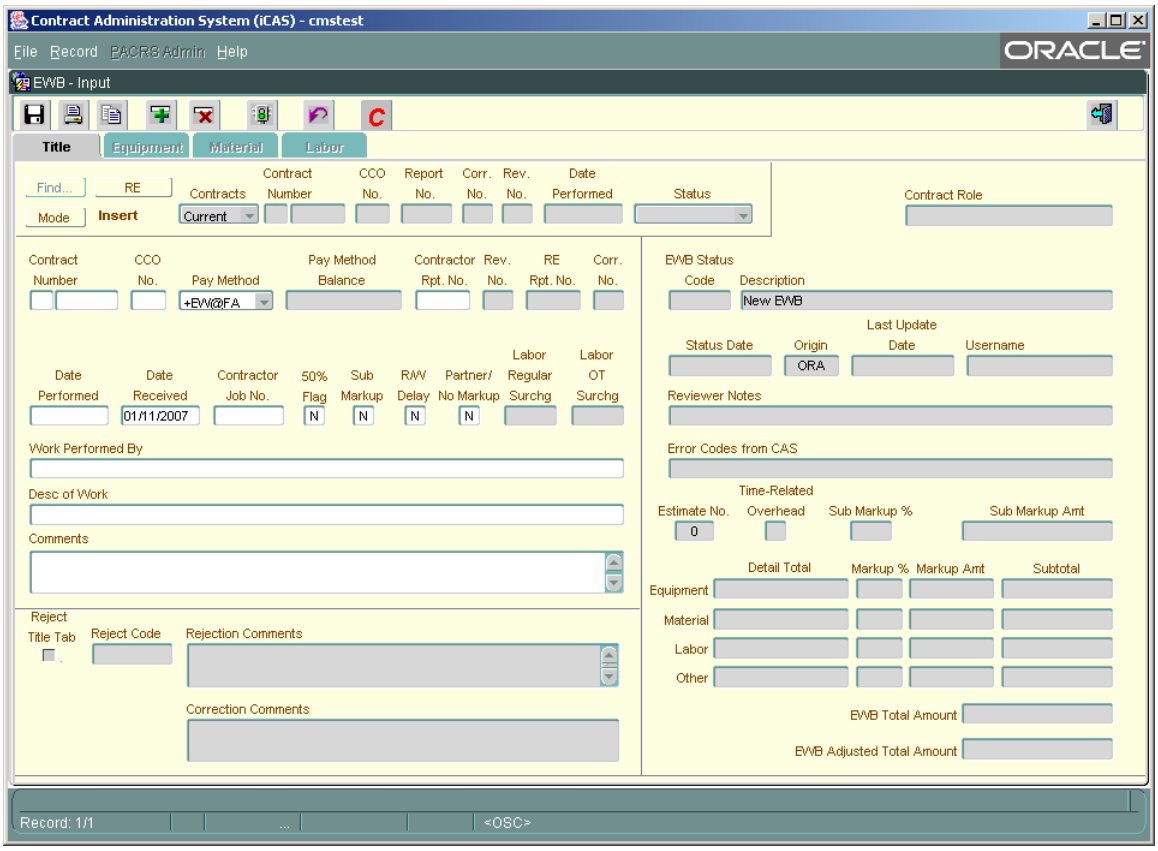
The following changes have been made in the EWB System:

MAIN MENU

In the User Info Section, under File, the “Change Password” function has been activated. There is no change in how it works.

EWB INPUT

Title Tab



1. The name “Partner Switch” has been changed to “Partner / No Markup”

2. The name “Contractor Comments” has been changed to “Comments”. This change was done to show that anyone can put comments in this field.

3. The default Estimate Number has been changed from 99 to 0

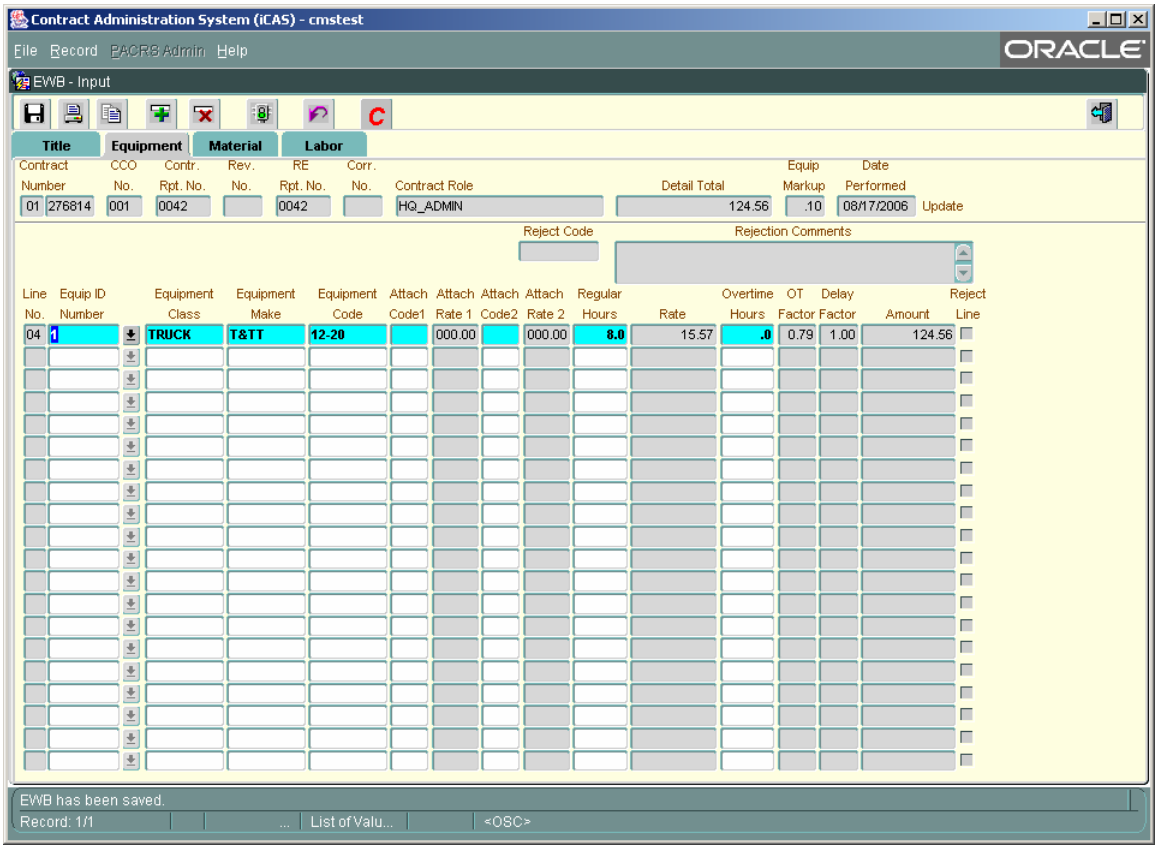
4. There is a new box which displays “Corrections Comments” when a “Reverse

Only" Correction is done. It is now mandatory that the RE / Re Authority input a reason into the system why the bill is being reversed out. To populate this field:

1. Bring up and display the bill to be corrected
2. Click on the red C icon on the tool bar
3. Click on the Reverse Only button
4. Enter the reason for the reversal in the Correction Comments box that is displayed.
5. After saving, the reversal reason is displayed on the Title Tab. It is not displayed on the Detail Report at this time.

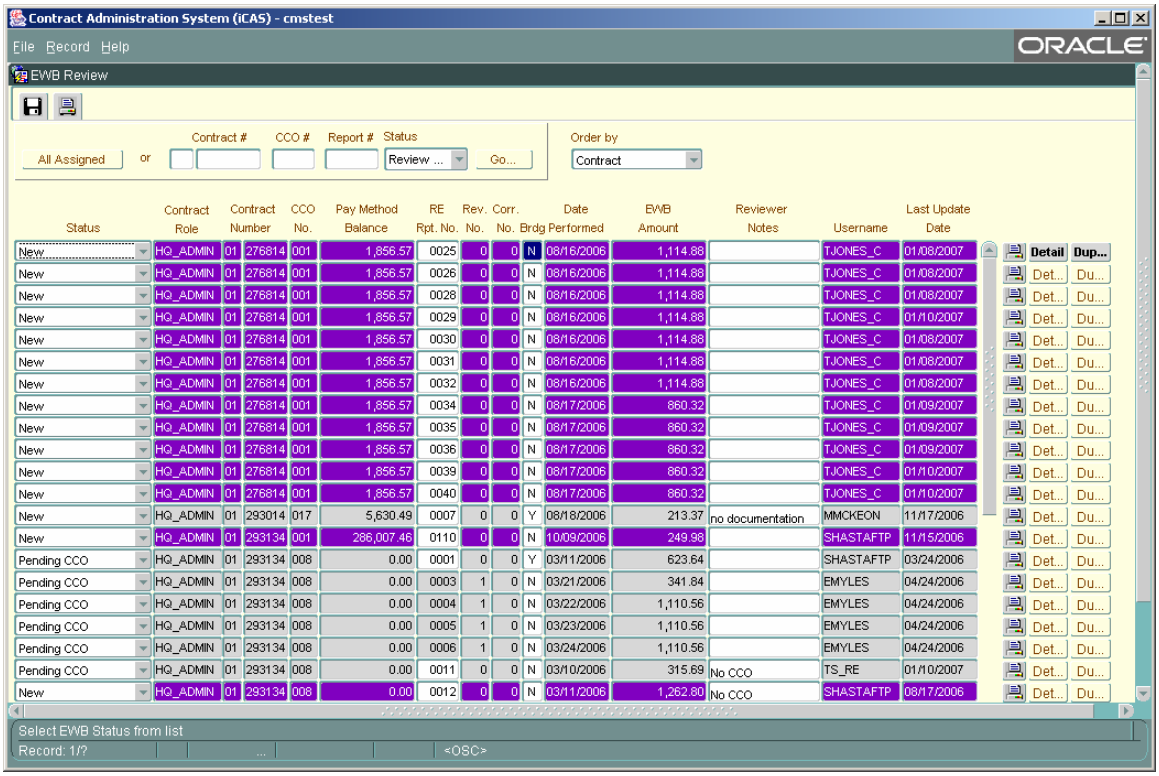
5. In the Query Mode, a Status Code filter to further refine a query has been added. This is not a mandatory field. The default is ALL. Filter option are Pending, Rejected, Approved and Paid.

Equipment Tab



The name "Equipment Model" has been changed to "Equipment Code"

EWB REVIEW



When there is an Approved/Paid or Pending bill already in the system for the same CCO and Date Work Performed as the current bill, the line on the Review screen will be purple with white lettering. This only applies to bills with New as the status. To see the other bills:

1. Click on the “DUP” button at the far right hand side of the screen for the line you wish to see.
2. A Detailed Report will open showing each Approved/Paid bill in the system for that CCO and Date Work Performed.
3. Click on the “Detail” button to open the current bill for review. You can now have both windows open to compare bills.

REPORTS

1. On the Report Request Menu, under EWB Status, you can now select two or more of the Pending status codes.

2. The Detail Report now shows three different totals:

    1. Total Cost This Report. This is the total of the bill being displayed.

    2. Report Total Amount for CCO 001. This is the total of all Approved/Paid bills that are included in the report criteria selected

on the Report Request Menu.

3. Approved CCO Total for CCO 001. This is the amount of all Approved/Paid bills for the CCO.

Extra Work Detail Report

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Date Report Received 10/21/2006

Contract No: 01 293134
County/Rte/PM/KP: DN 101
Date Performed: 10/09/2006
RESIDENT ENGINEER: BROWN, KARL
Status: 11/30/2006 CASPD
Description of Work: Flagging

CCO No: 001
Work Performed By: Shasta Constructors, Inc.
EWB Scheduled by CAS for Payment

Pay Method: +EW@FA
Contractor Job No: 2507

RE Report No: 0108
Contractor Report No: 0177.0
Contractor Rev No: 0
RE Correction No: 0

LABOR CHARGES:

Line	Craft ID	First Initial	Last Name	Reg Hours	Reg Rate	Reg Surchrg	O/T Hours	O/T Rate	O/T Surchrg	Sub Units	Sub Rate	Rejection Code/Comments	Amount
34	LBR	T	GACHES	8.00	35.480	.13	.00	0.000	.12	1.00	19.00		339.74
35	LBR	T	FAEILLO	8.00	35.480	.13	.00	0.000	.12	1.00	19.00		339.74
36	LBR	T	HALL	8.00	35.480	.13	.00	0.000	.12	1.00	19.00		339.74
37	LBR	M	MAY	8.00	35.480	.13	.00	0.000	.12	1.00	19.00		339.74

Subtotal Labor $	1,358.96
33 % Markup $	448.46
Total Labor $	1,807.42
Total Labor, Other and Markup $	1,807.42

NOV 2006	BR/SW	50% Flag	Sub Markup	R/W Delay	Partner Switch
PAID ON ESTIMATE NO: 15	N	Y	N	N	N

Subcontractor 0 % Markup $	0.00
TOTAL COST THIS REPORT $	903.71
Report Total Amount for CCO 001 $	903.71
Approved CCO Total for CCO 001 $	128,992.54

3. The Status Report now shows two different totals:

   1. Total Cost this Report. This it the amount of all bills that are included in the report criteria selected on the Report Request Menu.

   2. Approved CCO Total for CCO 001. This is the amount of all Approved/Paid bills for the CCO.

EWB Status Report

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Date 01/11/2007 12:01:31

Contract No: 01 276814

CCO: 001

RE Rpt No	Corr No	Contr Rpt No	Rev No	Received Date	Est No	Performed Date	Work Performed By	Description of Work	Status Date	Status	Amount
0025	0	0025	0	01/08/2007	0	08/16/2006	big blast	fireworks	01/08/2007	ORASU	$1,114.88
0026	0	0026	0	01/08/2007	0	08/16/2006	big blast	fireworks	01/08/2007	ORASU	$1,114.88
0028	0	0028	0	01/08/2007	0	08/16/2006	big blast	fireworks	01/08/2007	ORASU	$1,114.88
0029	0	0029	0	01/10/2007	0	08/16/2006	big blast	fireworks	01/10/2007	ORASU	$1,114.88
0030	0	0030	0	01/08/2007	0	08/16/2006	big blast	fireworks	01/08/2007	ORASU	$1,114.88
0031	0	0031	0	01/08/2007	0	08/16/2006	big blast	fireworks	01/08/2007	ORASU	$1,114.88
0032	0	0032	0	01/08/2007	0	08/16/2006	big blast	fireworks	01/08/2007	ORASU	$1,114.88
0034	0	0034	0	01/09/2007	0	08/17/2006	Big Blast	fireworks.	01/09/2007	ORASU	$860.32
0035	0	0035	0	01/09/2007	0	08/17/2006	Big Blast	fireworks.	01/09/2007	ORASU	$860.32
0036	0	0036	0	01/09/2007	0	08/17/2006	Big Blast	fireworks.	01/09/2007	ORASU	$860.32
0039	0	0039	0	01/10/2007	0	08/17/2006	Big Blast	fireworks.	01/10/2007	ORASU	$860.32
0040	0	0040	0	01/10/2007	0	08/17/2006	Big Blast	fireworks.	01/10/2007	ORASU	$860.32

Report Total Amount for CCO 001 $ $12,105.76

Approved CCO Total for CCO 001 $ $203,019.58

EWB Status Report

Page 1 of 1
Date 01/11/2007 11:58:47

Contract No: 01 276814

CCO: 010

RE Rpt No	Corr No	Contr Rpt No	Rev No	Received Date	Est No	Performed Date	Work Performed By	Description of Work	Status Date	Status	Amount
0003	2	000003	2	03/01/2006	0	10/21/2005	GRANITE CONSTRUCTION COMPANY	PLACE ROCK SLOPE PROTECTION	03/01/2006	ORANE	$1,061.38

Report Total Amount for CCO 010 $ $1,061.38

Approved CCO Total for CCO 010 $ $22,246.87

ADMINISTRATION

1. On the **Worklist Tab**, under Field Search, the list for the District selection is now in order.

2. On the **Organization Tab,** the name “FTP Account NO” is now “FTP Account Name”.

3. On the **User Profile Tab**, under “Contract Assignment”, the contract will automatically be removed from all user profiles when a DED date is entered the CCIS system.

System Wide

An e-mail will be generated when a bill is sent, rejected or approved. E-mails will go to those with the roles of contractor, RE and RE Authority assigned depending on the action being taken. If there is no RE or RE Authority role assigned for a contract, the District Administrator will receive an e-mail. Please make sure your e-mail address is current on your User Profile.

After using the new enhancements, if you have suggestions on how things could be improved, please let us know. Contact Lauren Woodhouse at 916-654-3885 or e-mail Lauren_Woodhouse@dot.ca.gov.