



FTA SECTION 5311 RECOVERY ACT (ARRA)

AND

PTMISEA (PROP 1B TRANSIT) WORKSHOPS

**SCHEDULE REVISED JULY 15, 2009 INDICATING
WORKSHOP CANCELLATIONS**

SEE ATTACHED AGENDA

Date	Time	District	Location	Address
June 17, Wednesday	8:30 – 4:30	5	San Luis Obispo	50 Higuera St. San Luis Obispo, 93401, Sycamore Room
June 18, Thursday	8:30 – 4:30	6	Fresno	1352 W. Olive Avenue, Fresno, 93778, Executive Conference Room
June 24, Wednesday	8:30 – 4:30	11	San Diego	4050 Taylor Street, San Diego, 92110, Wallace Room
June 25, Thursday	8:30 – 4:30	7	Los Angeles	100 S. Main St, Los Angeles, 90012, Room 1.040 B
June 26, Friday	8:30 – 4:30	8	San Bernardino	464 West - 4th Street, San Bernardino, 92401, Room 805
July 1, Wednesday	8:30 – 2:00	3	Sacramento	2800 Gateway Oaks, Sacramento, CA, 95833, Yosemite B Room
July 2, Thursday	8:30 – 2:00	3	Marysville	703 B St., Marysville CA 95601 Camp Beale, Room 230
July 8, Wednesday	8:30 – 2:00	10	Stockton	1976 E. Martin Luther Blvd., Stockton, CA 95205, Room 56/71
July 16, Thursday	8:30 – 2:00	4	Oakland	111 Grand Avenue, Oakland, 94612, Park View Conference Room
July 22, Wednesday Cancelled due to low enrollment	8:30 – 2:00	9	Bishop	500 S. Main Street, Bishop, 93514, Mt. Whitney Room
July 29, Wednesday	8:30 – 2:00	2	Redding	1657 Riverside Drive, Redding, 6049 Basement Conference Room
July 30, Thursday Cancelled due to low enrollment	8:30 – 2:00	4	Eureka	1656 Union St, Eureka, 95501 Room 59



5311 RECOVERY ACT & PTMISEA (PROP. 1B) WORKSHOP AGENDA

JUNE/JULY 2009
8:30 A.M. – 2:00 P.M.

8:30 A.M.

5311 RECOVERY ACT SESSION I

Presented By

Introductions -

*District Staff
Kimberly Gayle*

5311 Recovery Act Program Overview –

James Ogbonna

- What is the Recovery Act?
- Apportionments to California
- Recovery Act Provisions
- Non-Urban Section 5311 Funds

Recovery Act Implementation Process –

- Application Review and Approval Process
- FTA Grant Submittal
- Standard Agreements
- Action and Communication Plan

Approved Projects -

- Summary of Projects
- District Projects
- Current Status of Projects

Tier II Contingency Funding -

- Contingency Request
- Criteria for Project Selection

Pre-Award Authority -

- Purpose and Requirements

Reimbursement and Monitoring Process -

- Invoicing Process
- Supporting Documentation
- Monitoring Activities

Recovery Act Reporting Requirements –

Kimberly Gayle

- Report Format
 - Required Reports
 - Timeframe and Frequency
 - Transportation Infrastructure Reports
 - 1511 Certifications
-

DBE Requirements and Goal –

Kimberly Gayle

- Current Status of DBE Program
- What is Required
- Reporting Requirements

Title VI Requirements –

- What is Required
- Areas of Required Report

ADA Requirements –

- What is Required
- Areas of Required Report

11:00 – Working Lunch

Third Party Contracting (Non-Vehicle Purchases) -

Robert Jackson

- Procurement requirements and Process
- What are pre-approval requirements
- Logos Required

Vehicle Procurement Process -

- Pre-Award Authority - how it will be implemented
- Procurement Requirements-state/federal requirements and categories
- Methods of Procurement
- State Contract Purchase- no bids required
- Local Govt. Purchases- bid required
- Piggybacking
- Logos Required

**12:00
P.M.**

PTMISEA (PROP. 1B) SESSION II

Proposition 1B/Public Transportation Modernization, Improvement and Service Enhancement Account (PTMISEA) –

Joan Musillani

- Program history and overview
- Current Program status and budget issues
- FY 7/8 Projects
- FY 8/9 Program status
- FY 9/10 future program structure
- Update of Bills (AB 1072) and (AB 672)

Allocation Request Process and Corrective Action Plans –

- Review of forms, how to complete and why information is needed.
- Application
- Funding Plan
- Authorized Agent Form
- Short range transit plan/ board resolution
- Why we are not funding in the environmental phase...

- Discussion

Reporting Requirements and Forms –

- Semi-Annual Reports
- Schedule
- Expanded TDA Audits
- Scope of work for the Auditors
- Example of TDA Audits that are in compliance
- Final Report
- Sample Projects
- Completed Projects

Notice: Individuals who may need special assistance to attend or participate in this workshop may request assistance by contacting James Ogbonna at (916) 651-6116. Requests should be made five working days in advance whenever possible.

Recovery Website: <http://www.dot.ca.gov/hq/MassTrans/ARRA-new.html>

CONFERENCE CALL INFORMATION

Those who are unable to attend the workshop may connect with the workshop via the following:

Teleconference Phone Number - 1-877-396-1924

Participant Pass Code – 510174

**If you have any difficulties, please call (916) 825-9524 or
the DMT main phone at (916) 654-8811.**