

Caltrans

DISTRICT 4

District 4

Consultant Services

A&E Program

May 7, 2015

CALTRANS...



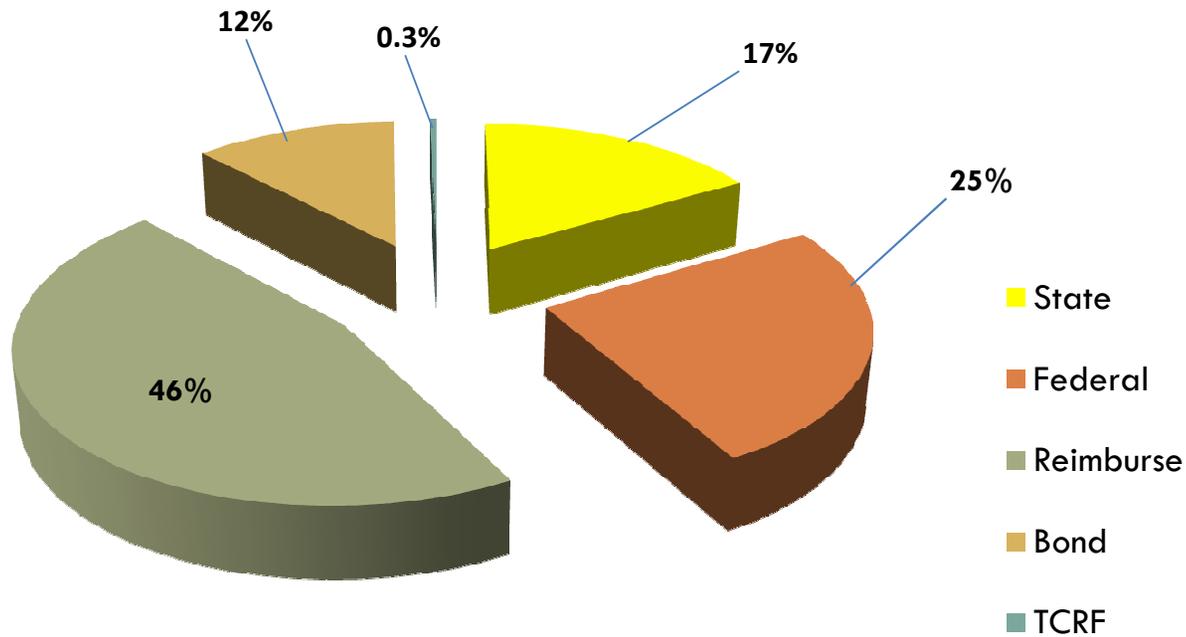
We're here *to get you there.*



Architectural & Engineering

Allocations FY 14/15

Allocation by Funds

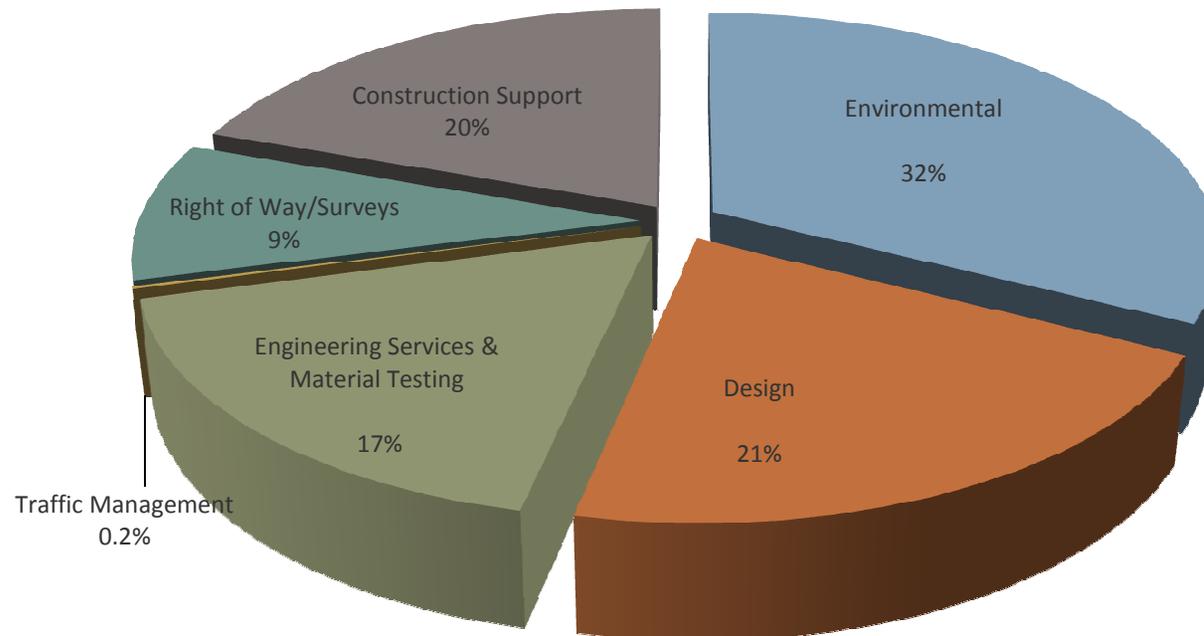


\$57.6 M

District 4 - Consultant Services



Architectural & Engineering Types of Contracts



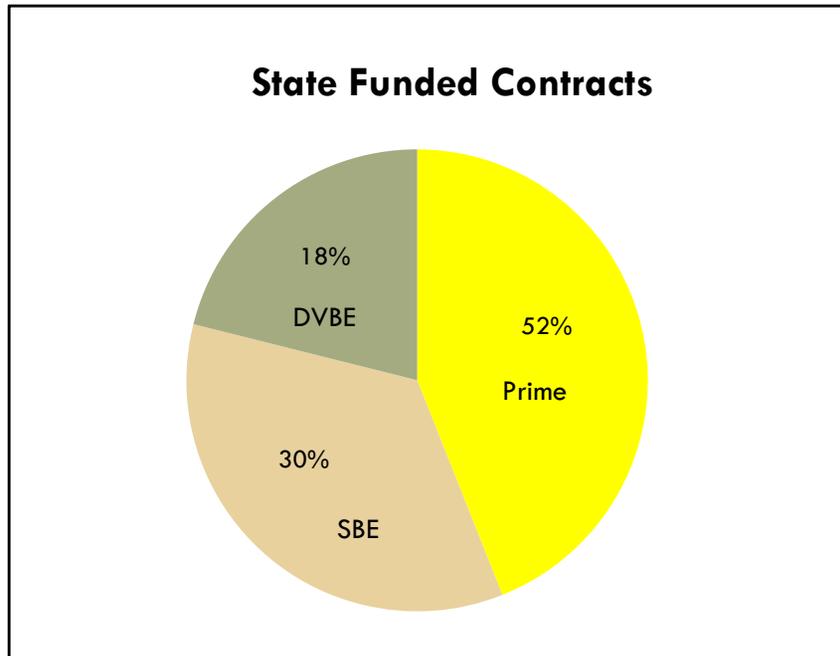
\$57.6 M

District 4 - Consultant Services

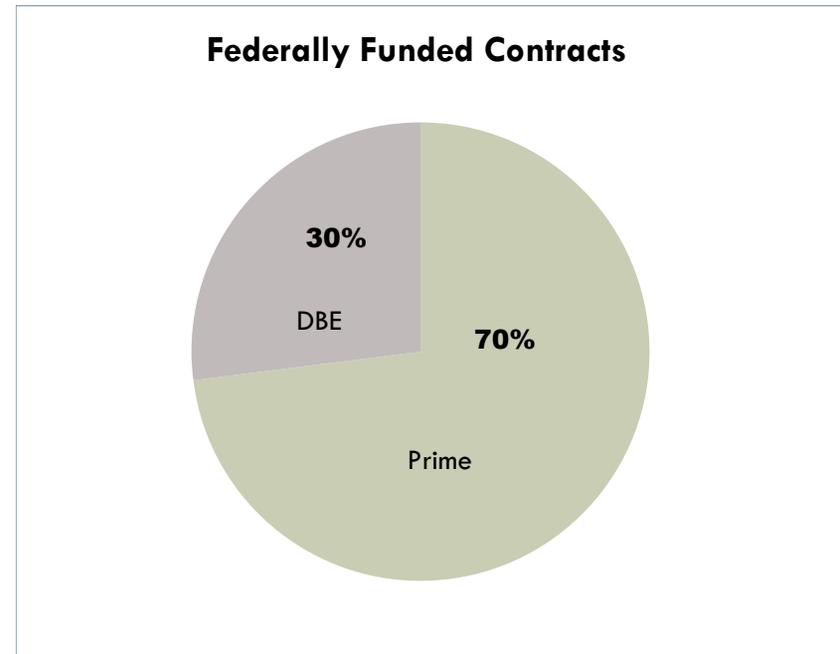


Architectural & Engineering

Contract Payments FY 13/14



\$49.9 M



\$16.83M

District 4 - Consultant Services



“Small Business is Good Business”



District 4 - Consultant Services



Directives

Executive Order S-02-06 (March, 2006)

“the State’s procurement and contracting processes are administered in order to meet or exceed the 25 percent small business participation goal.”

Executive Order S-11-06 (July, 2006)

“California Department of Transportation, supports the District 7 Small Business Architect and Engineering Mentor Protégé Program and will implement the program in all districts.”

Caltrans Deputy Director’s Memo (April , 2007)

“work proactively to ensure that small businesses have the opportunity to compete for all A&E contracts.”

District 4 - Consultant Services



D-4 Professional Liaison Meeting

A forum whereby District 4 reaches out to the Architectural and Engineering (A&E) consultant community desiring to do business with Caltrans.

- Communicate A&E process changes.
- Discuss issues related to consulting of A&E.
- Showcase upcoming opportunities and encourage interaction with other firms.
- Inform/Train on current issues and events related to doing business with Caltrans, presentations on various topics by industry and Caltrans staff
- Partner with local agencies to highlight the Bay Area work and opportunities.
- Timing is quarterly (Next Meeting: July 23, 1 - 3 PM, Combined with D-4 Calmentor)



A mentoring program to develop and strengthen Small, Disabled Veterans, and Disadvantaged Business Enterprises in the Architectural and Engineering (A&E) community. Communicate A&E process changes.

- Mentors from the more established consultant community are paired up for a one-year mentoring relationship with an approved Protégé.
- Protégées graduate from the program upon achieving specific milestones which includes obtaining relevant certifications.
- Advocated by Caltrans and supported by Local Agencies.
- Events are held quarterly
- Annual Protégé Graduation and Awards Luncheon

District 4 - Consultant Services



Steering Committee Members



Ali Banani
Caltrans D-4
Advocate Rep.



Jim Dickey
Cinquinni & Passarino
Chairperson



Samir Messiah
CMPPro
Co-Chairperson



Raewyn Butcher
Ghirardelli Associates
Special Events



MC Yu
MC Yu Consulting
General Member



Nick Panayouto
Hanna Group
Outreach



Rober Wong
Aliqout
Secretary



Steve Mendenhall
Psomas
Pairing



Scott Alman
Harris & Associates
General Member

District 4 - Consultant Services



Mentor- Protégé Pairing Process



- Download Application from the Calmentor Web-Site
- Submit Completed Application for Approval
- Attend Mixer Events
- Mentor & Protégé Interview Each other
- Voluntary MOU between Mentor and Protégé
- Get listed on a Pairing Matrix
- Attend Quarterly Meeting for Updates



Number of Graduated Proteges: 43

District 4 - Consultant Services



Achievements

- MOU's established
- Proteges are the Prime
- Local Partnerships
- Training & Workshop
- More qualified candidates

District 4 - Consultant Services



Moving Forward in 2016

Annual Meeting: May 5, 2016

Next Quarterly Meeting: July 23, 2015

- Increase Mentor pool
- Steering Committee Recruitment
- Increase Local Partnerships
- Create ongoing opportunity stream

District 4 - Consultant Services



Architectural & Engineering Small Business Monthly Report

District 4 Consultant Services Unit												
Recently Executed A&E Contracts												
Contract No. ⁸	Contract Description	Contract Advertisement Status	Firm Selected	Recently Executed Contracts Month/Year	Contract Type	Contract Term (Number of years)	Contract Amount	SBE	Contract Goal Total DBE			
									DBE ¹	UDBE ²	DVBE	
1	04A4371	On Call Program/Project Management	Completed	CALTROP ³	Feb 2014	Program/Project Management	3.0	\$1.5 M	N/A	10%/30%	N/A	N/A
2	04A4412	On-Call Visual Impact Analysis	Completed	PB AMERICAS ³	Mar 2014	Design Support	3.0	\$1.5 M	N/A	15%/32%	N/A	N/A
3	04A4426	On-Call Professional & Technical Construction Environmental Engineering and Inspection Services	Completed	BROWN & CALDWELL	June 2014	Construction Support	3.0	\$2.0 M	N/A	15%/17%	N/A	N/A
4	04A4534	Geotechnical Services for SFOBB Dismantling Project	Completed	EARTH MECHANICS INC	Oct 2014	Engineering Services	3.0	\$4.0 M	25%	N/A	N/A	5%
5	04A4542	On-Call QA and Material Engineering for Toll Bridge Program projects	Completed	ALTA VISTA ³ (DVBE)	Nov 2014	Engineering Services	5.0	\$5.0 M	25%	N/A	N/A	5%
6	04A4611	Districtwide Construction Claim Support	Completed	CH2M HILL ³	Feb 2015	Construction Support	3.0	\$2.0 M	N/A	20%/20%	N/A	N/A
Z	04A4614	North Counties On-Call Environmental Support Services	Completed	CH2M HILL ³	Mar 2015	Environmental Engineering	3.5	\$7.0 M	N/A	18%/18%	N/A	N/A
Recently Executed Non A&E Contracts												
1	PO-2660-041400000342	(CMAS) Public Outreach for Traffic Management Plan (Adaptive Ramp Metering)	Completed	CIRCLE POINT (SBE)	May 2014	TMP (PIO CMAS)	2.0	\$195K	100%	N/A	N/A	N/A
2	PO-2660-041400000450	(CMAS) Public Outreach for Traffic Management Plan (Active Traffic Management)	Completed	CIRCLE POINT (SBE)	Jun 2014	TMP (PIO CMAS)	2.0	\$208K	100%	N/A	N/A	N/A
3	04A4461	On-Call Professional Tree Removal Service	Completed	PROFESSIONAL TREE CARE(SBE)	Aug 2014	Environmental Engineering	3.0	\$4.5 M	N/A	14%/14%	N/A	N/A
Upcoming New A&E Contracts												
Contract No. ⁸	Contract Description	Contract Advertisement Status ⁴	Top Ranked Consultant ⁶	Estimated Contract Execution Month/Year ⁷	Contract Type	Contract Term (Number of years)	Contract Amount	SBE	Contract Goal Total DBE			
									DBE	UDBE	DVBE	
1	04NEW457-14	On-Call District Wide Staff Augmentation for Conventional and Specialty Land Surveying Support Services	May 2015	TBD	July 2015	Land Surveying	3.0	\$4.25 M	N/A	38%	N/A	N/A
2	04A4712 04NEW464-15	Biological Monitoring for SFOBB projects	Completed	TBD	June 2015	Environmental Engineering	5.0	\$8.0 M	25%	N/A	N/A	10%
3	04NEW465-15	On-Call Hydraulic Engineering Districtwide	June 2015	TBD	August 2015	Hydraulics	3.0	\$1.5 M	N/A	TBD	TBD	N/A
Upcoming Non A&E Contracts												
1	04A4645	Districtwide On-Call emergency services for hazardous waste/materials contamination/spills	Completed	TBD	June 2015	Construction Support	3.0	\$4.8 M	N/A	0%	N/A	N/A
2	04A4654	Minor B Alameda 680/580 Slope Paving	Completed	TBD	May 2015	Construction Support	0.5	\$281K	100%	N/A	N/A	N/A
3	04A4719	On-Call Traffic Control Districtwide	TBD	TBD	June 2015	R/W SUPPORT	2.0	\$100K	100%	N/A	N/A	N/A

Note: ¹ Disadvantaged Business Enterprise, minimum goal of 12.50%

² Underutilized Disadvantaged Business Enterprise, minimum goal of 9.50%

³ Prime Consultant to a District 4 Caltrans Member

⁴ No DBE participation under the race neutral program. However, DVBE participation is expected to be between 5% to 10% before contract ends

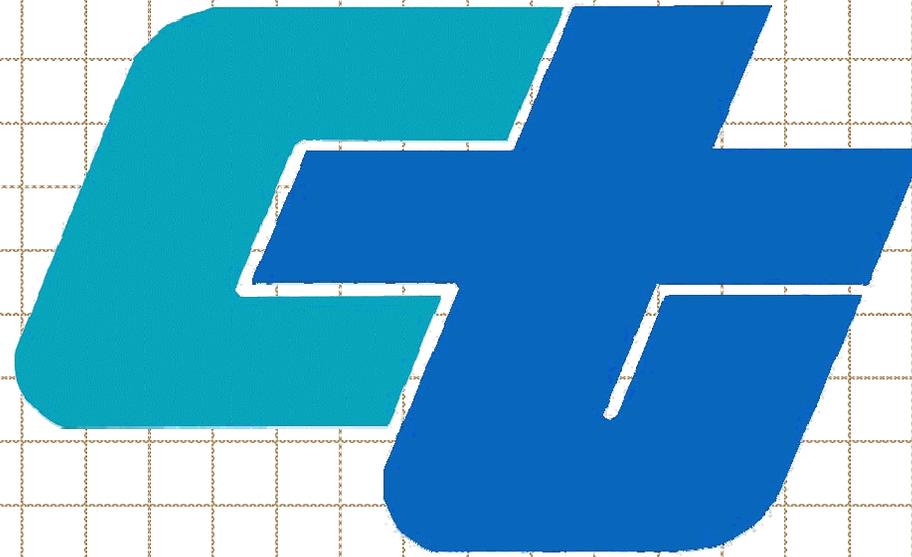
Legend: (A) Actual Dates
(T) Target Date
(TBD) To Be Determined
(N/A) Not Available

⁵ For upcoming contracts, visit <http://caltrans-opac.ca.gov/aenfo.htm>

⁶ Top Ranked Firm is selected based on Qualification. Cost Negotiation to follow the interview selection.

⁷ Estimated execution date of July & beyond subject to passing of budget.

⁸ Contract # in parenthesis represents (Former Contract #)



Caltrans

Questions & Answers