PERSONAL INFORMATION NOTICE

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As of \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, 20\_\_\_

Name \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Age \_\_\_\_\_ Employed by \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Years \_\_\_\_\_

Address \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Occupation \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Name of Spouse \_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_ Age \_\_\_\_\_

TO: Department of Transportation

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_, California

The undersigned, for the purpose of obtaining consideration for advance acquisition of my transportation‑affected property under the hardship program, submits the following information:

| **ASSETS** | | | | | | | | **DOLLARS** | **LIABILITIES (TOTAL AMOUNT DUE)** | | | | | | **DOLLARS** | |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| CHECKING ACCOUNTS | | | | | | | |  | ACCOUNTS PAYABLE (INSTALLMENT  PURCHASES | | | | | |  | |
| 1. |  | | | | | | |  | 1. |  | | | | |  | |
| 2. |  | | | | | | |  | 2. |  | | | | |  | |
| 3. |  | | | | | | |  | 3. |  | | | | |  | |
| SAVINGS ACCOUNTS (SCHEDULE A) | | | | | |  | |  | 4. |  | | | | |  | |
| STOCKS AND BONDS (SCHEDULE B) | | | | | |  | |  | NOTES PAYABLE | | |  | | |  | |
| NOTES RECEIVABLE-GOOD | | | |  | | | |  | 1. |  | | | | |  | |
| CASH SURRENDER VALUE LIFE INSURANCE | | | | | | |  |  | 2. |  | | | | |  | |
| AUTOS | |  | | | | | |  | TAXES PAYABLE | | |  | | |  | |
| (Year-Make) (Year-Make) | | | | | | | |  | CONTRACTS PAYABLE | | | |  | |  | |
| REAL ESTATE (SCHEDULE C) | | | | |  | | |  | (To Whom) | | | | |  |  | |
| OTHER ASSETS (DESCRIBE) | | | |  | | | |  | REAL ESTATE INDEBTEDNESS | | | | | |  | |
| 1. |  | |  | | | | |  | (SCHEDULE C) | |  | | | |  | |
| 2. |  | | | | | | |  | OTHER LIABILITIES (DESCRIBE) | | | | | |  |
| 3. |  | | | | | | |  | 1. |  | | | | |  | |
| 4. |  | | | | | | |  | 2. |  | | | | |  | |
| 5. |  | | | | | | |  | 3. |  | | | | |  | |
|  | | | | | | | |  | 4. |  | | | | |  | |
| TOTAL ASSETS | | | | | | | |  | TOTAL LIABILITIES | | | | | |  | |
| LESS TOTAL LIABILITIES | | | | | | | |  |  | | | | | |  |
| NET WORTH | | | | | | | |  |  | | | | | |  |

| **ASSETS** | | | | | | **DOLLARS** | **ANNUAL EXPENDITURES (EXCLUDING ORDINARY LIVING EXPENSES)** | | | | | | | **DOLLARS** |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| SALARY | |  | | | |  | REAL ESTATE PAYMENT(S) | | | | | |  |  |
| SALARY (SPOUSE) | | |  | | |  | RENT | |  | | | | |  |
| DIVIDEND INCOME | | | |  | |  | INCOME TAXES | | |  | | | |  |
| GROSS RENTAL INCOME | | | | |  |  | INSURANCE PREMIUMS | | | | |  | |  |
| OTHER (DESCRIBE) | | | |  | |  | PROPERTY TAXES | | | |  | | |  |
| 1. |  | | | | |  | OTHER (DESCRIBE−INCLUDE INSTALLMENT | | | | | | |  |
| 2. |  | | | | |  | PAYMENTS OTHER THAN REAL ESTATE) | | | | | | |  |
| 3. |  | | | | |  | 1. |  | | | | | |  |
| 4. |  | | | | |  | 2. |  | | | | | |  | |
| 5. |  | | | | |  | 3. |  | | | | | |  |
| 6. |  | | | | |  | 4. |  | | | | | |  |
| 7. |  | | | | |  | 5. |  | | | | | |  |
| TOTAL INCOME | | | | | |  | TOTAL EXPENDITURES | | | | | | |  |
| LESS TOTAL EXPENDITURES | | | | | |  |  | | | | | | |  |
| NET CASH INCOME | | | | | |  |  | | | | | | |  |
| (EXCLUSIVE OF ORDINARY LIVING | | | | | |  |  | | | | | | |  |
| EXPENSES) | | | | | |  |  | | | | | | |  |

\* If insurance premiums and property taxes are included in real estate payment, do not duplicate here.

**SCHEDULE A‑SAVINGS**

|  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- |
| Savings Institution and Address | | | | | | | | Amount |
| 1. |  | | | | | | |  |
| 2. |  | | | | | | |  |
| 3. |  | | | | | | |  |
| 4. |  | | | | | | |  |
| 5. |  | | | | | | |  |
| TOTAL (ENTER ON FRONT PAGE) Description | | | | | | | |  |
| **SCHEDULE B‑STOCKS AND BONDS** | | | | | | | | |
| Number of Shares  Amount of Bonds | | | Description | | | | Current Value | |
| 1. | |  | |  | | | $ | |
| 2. | |  | |  | | |  | |
| 3. | |  | |  | | |  | |
| 4. | |  | |  | | |  | |
|  | | | |  | | |  | |
| TOTAL (ENTER ON FRONT PAGE) | | | | | | | | |
| **SCHEDULE C‑REAL ESTATE** | | | | | | | | |
| Location and Type  of Improvement | | | Title | | Estimated  Value | Amount  Owed | To Whom  Payable | |
| 1. | |  |  | |  |  |  | |
| 2. | |  |  | |  |  |  | |
| 3. | |  |  | |  |  |  | |
| 4. | |  |  | |  |  |  | |
|  | | |  | |  |  |  | |
| TOTAL (ENTER ON FRONT PAGE) | | | | | | | | |
| If additional space is needed for Schedule A, Schedule B, and/or Schedule C, list on separate sheet and attach. | | | | | | | | |
|  | | | | | The undersigned certifies that the above statement (or in  lieu thereof, the attached statement, as the case may be)  and supporting schedules, be they printed and written,  give a full, true, and correct statement of the financial  condition of the undersigned as of the date indicated. | | | |

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature Date

\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_\_

Signature Date